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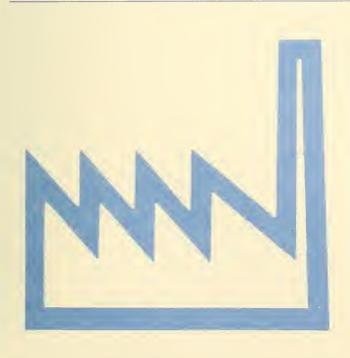
Census of Manufactures

MC87-I-27B

INDUSTRY SERIES

Commercial Printing and Manifold Business Forms

Industries 2752, 2754, 2759, and 2761



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If you have any questions concerning the statistics in this report, call (301) 763-2510.

1987

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INTRODUCTION

PURPOSE AND USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source of facts about the structure and functioning of the Nation's economy. They provide essential information for government, business, industry, and the general public.

Economic censuses furnish an important part of the framework for such composite measures as the gross national product, input-output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions.

Policy-making agencies of the Federal Government use the data, especially in monitoring economic activity and providing assistance to business.

State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.

Trade associations study trends in their own and competing industries, and keep their members informed of market changes.

Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

AUTHORITY AND SCOPE

Title 13 of the United States Code (sections 131, 191, and 224) directs the Census Bureau to take the economic censuses every 5 years, covering years ending in 2 and 7. The 1987 Economic Censuses consist of the

Census of Retail Trade Census of Wholesale Trade Census of Service Industries Census of Transportation

Census of Manufactures

Census of Mineral Industries

Census of Construction Industries

Special programs also cover enterprise statistics and minority-owned and women-owned businesses. (The 1987 Census of Agriculture and 1987 Census of Governments are conducted separately.) The next economic censuses are scheduled to be taken in 1993 covering the year 1992.

AVAILABILITY OF THE DATA

The results of each of the economic censuses are available in printed reports, for sale by the U.S. Government Printing Office, and on microfiche, computer tape, compact discs with read-only memory, and flexible diskettes, for sale by the Census Bureau. Order forms for all types of products are available on request from Customer Services, Census Bureau, Washington, DC 20233. A more complete description of publications being issued from this census is on the inside back cover of this document.

Census facts are also widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. Finally, State Data Centers in every State and Business and Industry Data Centers in many States also supply economic census statistics.

WHAT'S NEW IN 1987

Several changes have taken place for the 1987 censuses. Data will be reported on the basis of the newly revised Standard Industrial Classification (SIC) system with selected reports including "bridge tables," linking the old and new classification systems. A new set of metropolitan areas has been adopted, and more detailed information will be available for businesses with no paid employees. For additional information on these changes, review the subsequent text.

HISTORICAL INFORMATION

The economic censuses have been taken together as an integrated program at 5-year intervals since 1967, and before that for 1963, 1958, and 1954. Prior to that time, the individual censuses were taken separately at varying intervals.

The economic censuses trace their beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for 1840 and subsequent censuses to include mining and some commercial activities. In 1902, Congress established a permanent Census Bureau and directed that a census of manufactures be taken every 5 years. The 1905 manufactures census was the first time a census was taken apart from the regular every-10-year population census.

The first census of business was taken in 1930, covering 1929. Initially it covered retail and wholesale trade, and construction industries, but it was broadened in 1933 to include some of the service trades.

The 1954 economic censuses were the first to be fully integrated—providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. These were the first censuses to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records have also been used to provide basic statistics as well for very small firms, reducing or eliminating the need to send them census questionnaires. The Enterprise Statistics Program, which publishes combined data from the economic censuses, was made possible with the implementation of the integrated census program in 1954.

The range of industries covered in the economic censuses has continued to expand. The Census of Construction Industries began on a regular basis in 1967, and the scope of service industries was broadened in 1967, 1977, and 1987. The Census of Transportation began in 1963 as a set of surveys covering travel, transportation of commodities, and trucks. New for 1987 are publications reporting on business establishments engaged in several transportation industries, paralleling the data on establishments in other sectors. This is part of a gradual expansion in coverage of industries previously subjected to government regulation. The Survey of Minority-Owned Business Enterprises was first conducted as a special project in 1969 and was incorporated into the economic censuses in 1972 along with the Survey of Women-Owned Businesses.

Economic censuses have also been taken in Puerto Rico since 1909, in the Virgin Islands and Guam since 1958, and in the Northern Mariana Islands since 1982.

Statistical reports from the 1982 and earlier censuses provide historical figures for the study of long-term time series, and are available in some large libraries. All of the census data published since 1967 are still available for sale on microfiche from the Census Bureau.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

While the censuses provide complete enumerations every 5 years, there are many needs for more frequent data as well. The Census Bureau conducts a number of monthly, quarterly, and annual surveys, the results of which appear in publication series such as *Current Business Reports* (retail and wholesale trade and service industries), the *Annual Survey of Manufactures, Current Industrial Reports*, and the *Quarterly Financial Report*. Most of these surveys, while providing more frequent

observations, yield less kind-of-business and geographic detail than the censuses. The *County Business Patterns* program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1987 Economic Censuses and Related Statistics*. More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1987 Economic Censuses*. Contact Customer Services for information on availability.

CENSUS OF MANUFACTURES

General

This report, from the 1987 Census of Manufactures, is one of a series of 83 industry reports, each of which provides statistics for individual industries or groups of related industries. Additional separate reports will be issued for each State and the District of Columbia and for special subjects such as type of organization, distribution of sales by class of customer, concentration ratios and water use in manufacturing.

The industry reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, capital expenditures, product shipments, etc.

State reports present similar statistics for each State and its important metropolitan statistical areas (MSA's), counties, and places. Selected statistical totals for "all manufacturing" have been shown in the State reports for MSA's with 250 employees or more and for counties and places with 450 employees or more.

The General Summary report will contain industry, product class, and geographic area statistics summarized in one report. The introduction to the General Summary discusses, at greater length, many of the subjects described in this introduction. For example, the General Summary text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing

The 1987 Census of Manufactures covers all establishments with one paid employee or more primarily engaged in manufacturing as defined in the 1987 Standard Industrial

Classification (SIC) Manual¹. This is the system of industrial classification developed by experts on classification in Government and private industry under the guidance of the Office of Information and Regulatory Affairs, Office of Management and Budget. This classification system is used by Government agencies as well as many organizations outside the Government.

The SIC Manual defines manufacturing as the mechanical or chemical transformation of substances or materials into new products. The assembly of component parts of products also is considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use powerdriven machines and materials-handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is a probability-based sample of approximately 56,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, costs of purchased services. and foreign content of materials consumed. Except for supplemental labor costs, the extra ASM items are collected only in census years.

Establishment Basis of Reporting

The census of manufactures is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in

distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1987, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report **Forms**

The 1987 Census of Manufactures universe includes approximately 350,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

1. Small Single-Establishment Companies Not Sent a Report Form

In the 1987 Census of Manufactures, approximately 150,000 small single-establishment companies were excused from filing reports. Selection of these small establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of Federal agencies. The cutoffs were selected so that these administrative-records cases would account for no more than 3 percent of the value of shipments for all manufacturing. Generally, all single-establishment companies with less than five employees were excused, while all establishments with more than 20 employees were mailed forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials

Standard Industrial Classification Manual: 1987: For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402, Stock No. 041-001-00314-2.

were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative-records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded at the fourdigit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative-record cases were only given a two- or three-digit SIC group. For the 1987 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 200,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments—This group consisted of approximately 56,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. See appendix A, section 2, for an explanation of these items.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of these many forms to canvass the 459 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materialsconsumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant material not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)—Approximately 84,000 establishments were included in this group. A variable cutoff, based on administrative-records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM)—This group consisted of approximately 60,000 establishments. For those industries where application of the variable cutoff for administrativerecords cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested

summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short form as on the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the value of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the manufacturing auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the geographic area series and in a report issued as part of the 1987 Enterprise Statistics Survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two establishments or more. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in 1 of 459 manufacturing industries in accordance with the industry definitions in the 1987 SIC Manual. The 1987 edition of this manual represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. Appendix A of the 1987 Manual notes the revisions in the four-digit industry levels between 1972/77 and 1987.

An industry is generally defined as a group of establishments producing the same product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively become narrower with successive additions of numerical digits. For 1987, there are 20 major groups (two-digit SIC), 139 industry groups (three-digit SIC), and 459 industries (four-digit SIC). This represents an expansion of four-digit industries from 452 in 1972/77 and a reduction of threedigit groups from 143 in 1972/77. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 11,000 products identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in operations. Refining of nonferrous metals from ore or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures).

However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in table 6a represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration equipment industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all

carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfers of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in table 6a represents the total value of all products shipped that are classified as primary to an industry.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this information may be released even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed. However, the suppressed data are included in higher-level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1987 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential

information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, DC 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

_	Represents zero.
(D)	Withheld to avoid disclosing data for individual
	companies; data are included in higher level
	totals.
(NA)	Not available.
(NC)	Not comparable.
(S)	Withheld because estimate did not meet pub-
	lication standards.
(X)	Not applicable.
(Z)	Less than half the unit shown.
do	Ditto.

n.e.c.	Not elsewhere classified.
n.s.k.	Not specified by kind.
pt.	Part.
r	Revised.
SIC	Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

CONTACTS FOR DATA USERS

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Census/ASM Durables Nondurables	Kenneth Hansen Michael Zampogna	(301) 763-7304 (301) 763-2510
Current Indus- trial Reports Durables Nondurables	Malcolm Bernhardt Thomas Flood	(301) 763-2518 (301) 763-5911
Import/Export Publications	Foreign Trade Division	(301) 763-5140
Industry Analysis and Forecasts	International Trade Administration	(202) 377-4356

Users' Guide for Locating Statistics in This Report by Table Number

For explanation of terms, see appendixes

			Four-dig	it industry s	statistics				/e-digit pro		
Item	Histori- cal	Operat- ing ratios	By geo- graphic area	Sum- mary and supple- mental	By employ- ment size	By industry and product class specialization	Materials con- sumed by kind	Industry- product analysis	Product ship- ments	Product class by geo- graphic area	Historical product class
Number of companies	1a			3a					*6a		
Number of establishments	1a		2	3a	4	5a					
Employment and payroll: Number of employees Payroll Supplemental labor costs Production workers Production- worker hours Production- worker wages	1a 1a 1a 1a 1a	1b 1b 1b 1b	2 2 2 2 2	3a 3a 3a 3a 3a 3a	4 4 4	5a 5a 5a 5a 5a					
Shipments, cost of materials, and value added: Value of shipments (four-digit)	1a 1a 1a	1b	2 2 2	3a 3a 3a 3a	4 4	5a 5a 5a	7	5b	6a 6a	6b	6c
Inventories: Total, end of year By stage of fabrication	1a			3a 3a	4						
Capital expenditures, assets, rental payments, and purchased services: New capital expenditures Used plant and equipment expenditures Gross assets Depreciation Retirements of buildings and machinery Rental payments Foreign content of materials consumed Purchased services	1a		2	3b 3b 3b 3b 3b 3c 3c	4	5a					
Ratios: Specialization Coverage	1a 1a			3a 3a				5b 5b			

^{*}Number of companies with shipments of more than \$100 thousand.

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DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

This report shows 1987 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC code and title

2752	Commercial Printing, Lithographic
2754	Commercial Printing, Gravure
2759	Commercial Printing, N.E.C.
2761	Manifold Business Forms

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account when comparing industry statistics (tables 1 through 5a) with product statistics (table 6) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-establishment companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other Federal agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions included in the 1987 Standard Industrial Classification (SIC) Manual¹. The 1987 edition represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. In addition to the 1987 SIC revision, changes were made to the product class (five-digit) and product code (seven-digit) categories. The

product class and product code comparability between the 1987 and 1982 censuses is shown in the appendixes. These appendixes present, in tabular form, the linkage from 1987 to 1982.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

INDUSTRY 2752, COMMERCIAL PRINTING, LITHOGRAPHIC

This industry is made up of establishments primarily engaged in printing by the lithographic (offset) process. Establishments primarily engaged in book printing without publishing are classified in industry 2732, and greeting card printers in industry 2771. Establishments primarily engaged in preparing lithographic or offset plates and in related services are classified in industry 2796. Establishments primarily engaged in providing photocopying services are classified in Service Industries, industry 7334.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2752, Commercial Printing, Lithographic, had employment of 403.0 thousand. The employment figure was 29 percent above the 311.9 thousand reported in 1982. The leading States in employment in 1987 were California, New York, Illinois, and Pennsylvania, accounting for 33 percent of the industry's employment. These same States were the leaders in 1982, when they accounted for 36 percent of the industry's employment.

The total receipts for establishments classified in this industry were \$32.7 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2752 shipped \$30.0 billion of products considered primary to the industry, \$1.8 billion of secondary products, and had \$852.0 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 94 percent (specialization ratio). In 1982, the specialization ratio was 91 percent.

Establishments in this industry also accounted for 94 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio).

¹Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

In 1982, the coverage ratio was 93 percent. The products primary to industry 2752, no matter in what industry they were produced, appear in table 6a and aggregate to \$32.0 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the commercial printing, lithographic, industry amounted to \$14.6 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 22 percent of total value of shipments.

INDUSTRY 2754, COMMERCIAL PRINTING, GRAVURE

This industry is made up of establishments primarily engaged in gravure printing. Establishments primarily engaged in making and preparing plates for printing are classified in industry 2796.

The 1987 definition of this industry has been revised from that used in the 1972 Standard Industrial Classification (SIC) manual. However, the SIC number and title are unchanged. Product Class 27547, Gravure Plates and Cylinders, previously included in the statistics for industry 2754 under the 1972-based SIC, is now included in new Industry 2796, Platemaking and Related Services. The effect of the revisions on the data is summarized in tables 1c–1 and 1c–2. During the 1987 processing, each establishment was classified according to both the old and new SIC. Table 1c–1 shows the distribution of the new industry among the old SIC classifications. Table 1c–2 shows the distribution of the old SIC-based industries among the new SIC classifications.

In the 1987 Census of Manufactures, Industry 2754, Commercial Printing, Gravure, had employment of 23.8 thousand. The leading States in employment in 1987 were Illinois, Tennessee, and Pennsylvania, accounting for 37 percent of the industry's employment.

The total receipts for establishments classified in this industry were \$3.1 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2754 shipped \$2.6 billion of products considered primary to the industry, \$458.8 million of secondary products, and had \$18.9 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 85 percent (specialization ratio).

Establishments in this industry also accounted for 94 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 2754, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.7 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the commercial printing, gravure, industry amounted to \$1.5 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 5 percent of total value of shipments.

INDUSTRY 2759, COMMERCIAL PRINTING, N.E.C.

This industry is made up of establishments primarily engaged in commercial or job printing, not elsewhere classified, including letterpress, flexographic, and screen printing (except on textiles). It also includes establishments engaged in engraving printing and nonimpact printing. Establishments primarily engaged in screen printing on textiles are classified in Industry 2396, Automotive and Apparel Trimmings.

Industry 2759, Commercial Printing, N.E.C., is a combination of 1972 SIC-based Industry 2751, Commercial Printing, Letterpress, and Product Class 27531, Engraving (part of Industry 2753, Engraving and Plate Printing).

The effect of the revisions on the data is summarized in tables 1c-1 and 1c-2. During the 1987 processing, each establishment was classified according to both the old and new SIC. Table 1c-1 shows the distribution of the new industry among the old SIC classifications. Table 1c-2 shows the distribution of the old SIC-based industries among the new SIC classifications.

In the 1987 Census of Manufactures, Industry 2759, Commercial Printing, N.E.C., had employment of 126.2 thousand. The leading States in employment in 1987 were New York, California, Illinois, and Ohio, accounting for approximately 30 percent of the industry's employment.

The total receipts for establishments classified in this industry were \$9.0 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2759 shipped \$8.0 billion of products considered primary to the industry, \$642.3 million of secondary products, and

had \$338.6 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 93 percent (specialization ratio).

Establishments in this industry also accounted for 87 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 2759, no matter in what industry they were produced, appear in table 6a and aggregate to \$9.2 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the commercial printing, n.e.c., industry amounted to \$3.7 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 30 percent of total value of shipments.

INDUSTRY 2761, MANIFOLD BUSINESS FORMS

This industry is made up of establishments primarily engaged in designing and printing, by any process, special forms for use in the operation of a business, in single and multiple sets, including carbonized or interleaved with carbon or otherwise processed for multiple reproduction. It also includes establishments engaged in the manufacture of manifold books, including pegboard accounting systems.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2761, Manifold Business Forms, had employment of 53.2 thousand. The employment figure was 7 percent above the 49.5 thousand reported in 1982. Compared with 1986,

employment decreased 2 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were California, Pennsylvania, Texas, and Illinois, accounting for 33 percent of the industry's employment. This represents a shift from 1982 when California, Ohio, Texas, and Pennsylvania accounted for 35 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$7.4 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2761 shipped \$6.6 billion of products considered primary to the industry, \$386.5 million of secondary products, and had \$417.6 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 94 percent (specialization ratio). In 1982, the specialization ratio was 96 percent.

Establishments in this industry also accounted for 97 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio also was 97 percent. The products primary to industry 2761, no matter in what industry they were produced, appear in table 6a and aggregate to \$6.7 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the manifold business forms industry amounted to \$3.5 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 11 percent of total value of shipments.

Table 1a-1. Historical Statistics for the Industry (1987 Basis): 1987 and Earlier Years

[Industries with only 1987 data are revised for 1987. Table 1a-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All estable	ishments ³	All em	ployees	Pro	duction wor	kers						Ra	tios
Year ¹	Com- panies² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials ^s (million dollars)	Value of shipments (million dollars)	New capital expend- itures ⁶ (million dollars)	End-of- year inven- tories ⁴ (million dollars)	Spe- ciali- zation ⁷ (per- cent)	Cover- age ⁸ (per- cent)
					INC	DUSTRY 2	2752, CON	MERCIAL	PRINTING,	LITHOGRAP	ніс				
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	24 328 (NA) (NA) (NA) (NA)	24 980 (NA) (NA) (NA) (NA)	4 099 (NA) (NA) (NA) (NA)	403.0 337.0 335.4 334.9 315.1	9 132.1 7 513.3 7 097.5 6 841.5 6 052.1	292.9 247.9 248.2 249.0 236.9	580.5 487.5 472.7 473.8 440.1	5 885.3 4 897.0 4 744.7 4 550.3 4 131.5	18 162.1 14 819.2 13 949.0 13 271.2 11 741.8	14 581.7 11 598.9 11 079.8 10 485.0 9 025.3	32 698.2 26 371.1 25 024.8 23 646.2 20 754.0	1 537.3 1 335.9 1 410.7 1 279.7 962.7	2 403.2 1 920.9 1 828.3 1 961.8 1 661.1	94 (NA) (NA) (NA) (NA)	94 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	17 332 (NA) (NA) (NA) (NA)	17 842 (NA) (NA) (NA) (NA)	3 184 (NA) (NA) (NA) (NA)	311.9 261.2 257.9 250.2 227.3	5 746.4 4 596.1 4 173.9 3 781.5 3 277.6	234.1 197.5 195.8 191.2 172.0	434.8 377.4 366.0 360.2 320.8	3 931.9 3 095.5 2 823.6 2 574.1 2 246.8	11 045.1 8 616.9 7 720.3 6 973.9 5 888.5	8 406.4 6 595.1 5 847.7 5 334.6 4 630.6	19 441.6 15 173.7 13 561.4 12 244.7 10 505.0	958.1 794.4 619.3 559.9 438.7	1 524.1 1 154.7 1 141.0 1 107.3 945.4	91 (NA) (NA) (NA) (NA)	93 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	10 959 (NA) (NA) (NA) (NA) 8 161	11 320 (NA) (NA) (NA) (NA) (NA) 8 388	2 362 (NA) (NA) (NA) (NA) 2 135	216.3 193.7 189.0 188.1 192.3 184.0	2 984.1 2 490.5 2 256.9 2 121.3 2 010.1 1 835.3	163.7 145.6 142.0 142.0 147.8 139.6	307.4 286.5 267.3 271.0 279.9 264.2	2 045.7 1 704.7 1 537.1 1 466.9 1 405.4 1 266.2	5 338.4 4 408.5 3 853.0 3 705.7 3 511.1 3 155.1	4 061.6 3 312.9 2 902.3 2 615.1 2 229.1 1 992.7	9 359.7 7 705.0 6 751.3 6 297.9 5 721.5 5 124.8	360.2 238.0 226.6 204.3 238.0 220.6	861.9 659.9 599.6 634.3 490.7 373.5	87 (NA) (NA) (NA) (NA) (NA)	88 (NA) (NA) (NA) (NA) 88
					ı	NDUSTR	Y 2754, C	OMMERCIA	AL PRINTING	G, GRAVURE	9				
1987 Census	304	332	91	23.8	668.5	19.1	39.6	494.2	1 534.2	1 545.5	3 059.8	175.5	292.8	85	94
						INDUST	RY 2759,	COMMER	CIAL PRINTI	NG, N.E.C. ⁹					
1987 Census	10 607	10 796	1 388	126.2	2 489.9	88.7	173.5	1 503.1	5 298.8	3 707.6	8 973.2	299.4	781.3	93	87
						INDUS	TRY 2761	I, MANIFO	LD BUSINES	S FORMS					
1987 Census 1986 ASM 1985 ASM 1984 ASM	601 (NA) (NA) (NA) (NA)	853 (NA) (NA) (NA) (NA)	586 (NA) (NA) (NA) (NA)	53.2 54.2 54.2 53.8 47.7	1 276.4 1 272.0 1 199.6 1 116.5 981.7	37.2 37.9 38.6 39.1 34.5	77.1 80.0 80.1 79.9 68.4	822.7 826.9 794.7 750.2 656.5	3 882.7 3 676.1 3 469.6 3 203.8 2 667.5	3 478.9 3 337.1 3 195.6 3 132.4 2 659.2	7 358.9 6 985.1 6 669.0 6 297.3 5 310.7	207.5 212.9 218.3 180.9 99.5	786.3 774.3 675.2 737.1 618.2	94 (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	582 (NA) (NA) (NA) (NA)	810 (NA) (NA) (NA) (NA)	530 (NA) (NA) (NA) (NA)	49.5 48.4 49.2 50.2 46.7	934.0 859.6 784.5 710.3 634.5	36.2 35.8 36.9 38.3 34.8	71.1 70.9 72.7 74.2 68.7	634.3 570.2 525.5 490.1 433.1	2 490.7 2 394.3 2 183.7 2 051.5 1 692.2	2 563.1 2 363.5 2 100.7 1 907.5 1 616.4	5 058.7 4 734.7 4 279.0 3 929.1 3 298.5	135.4 10139.6 10168.1 10119.4 122.8	571.9 518.8 499.6 477.8 386.7	96 (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	604 (NA) (NA) (NA) (NA) 533	795 (NA) (NA) (NA) (NA) 667	477 (NA) (NA) (NA) (NA) (NA) 376	45.3 38.8 40.2 44.5 40.9 38.6	575.0 468.0 440.1 445.8 385.6 343.6	33.3 29.2 29.8 33.8 30.6 28.8	67.3 58.4 58.4 67.9 62.5 58.6	390.9 317.1 292.0 309.4 264.8 235.2	1 491.6 1 201.7 1 155.5 1 325.1 978.6 823.6	1 418.0 1 132.9 1 024.7 1 013.8 739.9 612.3	2 893.8 2 327.9 2 184.9 2 304.6 1 708.4 1 429.7	82.1 58.6 74.6 67.4 52.2 45.8	336.7 289.6 283.2 348.9 196.6 143.8	93 (NA) (NA) (NA) (NA) 93	95 (NA) (NA) (NA) (NA) 92

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1972, see 1972 Census of Manufactures, vol. II, table 1a of the Industry chapter.

2For the Census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

Includes establishments with payroll at any time during year.

Beginning with the 1982 Census of Manufactures, all respondents were requested to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior Censuses and annual surveys of manufactures in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, inventories and value added by manufacture are not comparable to prior-year data.

**Sebatialed data on materials consumed by type are shown in table 3c.

**Petailed data on new machinery and equipment expenditures are provided in table 3c.

**Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in the industry.

**Represents ratio of primary products shippend by establishments (classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

**Industry definition is new for 1987 Census of Manufactures. An explanation of the Standard Industrial Classifications revision appears in the Summary of Findings of this report.

1ºEstimates for new capital expenditures have associated standard error of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability.

Table 1a-2. Historical Statistics for the Industry (1972 Basis): 1987 and Earlier Years

[Table 1a-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All establ	lishments	All em	ployees	Pro	duction wo	kers						Rat	tios
Year	Companies (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	End-of- year inven- tories (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
	INDUSTRY 2751, COMMERCIA							PRINTING,	LETTERPRE	ss					
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	10 281 (NA) (NA) (NA) (NA)	10 421 (NA) (NA) (NA) (NA)	1 336 (NA) (NA) (NA) (NA)	120.3 120.1 117.9 113.0 100.8	2 365.4 2 206.3 2 035.5 1 855.0 1 639.8	84.4 86.6 87.6 84.4 76.8	165.5 168.6 163.9 160.3 147.3	1 420.7 1 361.7 1 284.1 1 168.3 1 055.6	5 046.6 4 590.7 4 339.8 3 894.7 3 249.6	3 612.6 3 335.8 3 115.3 2 835.4 2 464.2	8 628.3 7 920.3 7 451.9 6 682.2 5 700.1	290.5 250.4 247.6 241.7 112.7	751.6 703.3 663.4 641.8 606.2	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	10 211 (NA) (NA) (NA) (NA)	10 371 (NA) (NA) (NA) (NA) (NA)	1 103 (NA) (NA) (NA) (NA)	103.6 124.5 124.6 121.4 114.5	1 575.5 1 729.9 1 649.1 1 465.0 1 438.1	76.9 94.2 93.5 91.7 87.5	145.2 176.8 176.0 169.4 158.6	1 003.7 1 139.0 1 087.7 991.2 977.1	3 161.1 3 515.8 3 098.0 2 822.2 2 620.4	2 343.7 2 505.2 2 372.5 2 117.4 2 096.3	5 503.9 5 962.9 5 488.9 4 916.4 4 740.3	189.7 239.6 223.1 212.1 306.8	583.4 552.1 476.0 459.9 362.2	90 (NA) (NA) (NA) (NA)	80 (NA) (NA) (NA) (NA)

Table 1a-2. Historical Statistics for the Industry (1972 Basis): 1987 and Earlier Years-Con.

Table 1a-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes

and symbols, see	introducto	ry text. Fo	rexplanatio	on or terms,	see appendi	xesj									
		All estab	lishments	All emp	ployees	Pro	duction wor	kers						Ra	tios
Year	Companies (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	End-of- year inven- tories (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
					INDUS	STRY 275	1, COMM	ERCIAL P	RINTING, LE	TTERPRESS	—Con.				
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	14 380 (NA) (NA) (NA) (NA) (NA) 13 043	14 521 (NA) (NA) (NA) (NA) (NA) 13 199	1 059 (NA) (NA) (NA) (NA) 1 172	110.9 145.3 137.9 133.9 132.8 130.5	1 307.3 1 456.5 1 299.1 1 257.9 1 175.1 1 136.0	88.0 111.4 108.4 108.0 105.3 104.2	159.6 206.7 196.4 201.7 194.3 191.6	913.6 1 029.5 920.5 910.2 847.6 817.0	2 440.6 2 749.2 2 417.4 2 293.0 2 107.3 2 015.4	1 852.6 1 939.1 1 642.9 1 474.8 1 409.6 1 303.1	4 284.3 4 670.1 4 064.3 3 686.0 3 507.6 3 305.8	163.0 191.7 143.8 157.1 115.4 129.7	372.7 364.0 350.8 343.8 296.1 262.7	89 (NA) (NA) (NA) (NA)	81 (NA) (NA) (NA) (NA) (NA)
						INDUSTR	Y 2753, E	NGRAVIN	G AND PLAT	E PRINTING	ì				
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	553 (NA) (NA) (NA) (NA)	601 (NA) (NA) (NA) (NA)	120 (NA) (NA) (NA) (NA)	10.4 12.1 11.6 12.3 11.8	228.3 253.8 236.5 242.2 216.2	7.4 9.4 8.5 8.9 8.6	13.6 17.3 16.4 16.8 15.9	140.9 163.8 156.1 158.7 138.6	444.8 495.0 455.8 455.8 444.9	192.4 193.5 184.0 153.1 145.3	639.0 683.3 637.9 609.9 588.7	20.4 20.8 26.6 13.2 2.7	46.4 60.4 55.0 52.0 59.3	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	847 (NA) (NA) (NA) (NA)	869 (NA) (NA) (NA) (NA)	143 (NA) (NA) (NA) (NA)	12.4 10.2 10.4 10.5 10.3	220.2 161.0 154.3 138.1 137.0	9.0 7.5 7.6 8.1 8.0	16.4 13.3 13.6 14.6 14.6	147.9 107.9 102.8 95.7 98.7	436.5 287.9 265.2 253.7 260.8	149.8 70.7 68.4 73.7 90.3	584.2 359.9 335.9 324.1 352.7	33.1 9.5 7.5 8.0 19.4	53.5 30.1 31.9 29.9 23.5	92 (NA) (NA) (NA) (NA)	86 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	511 (NA) (NA) (NA) (NA) (NA) 542	550 (NA) (NA) (NA) (NA) 560	118 (NA) (NA) (NA) (NA) (NA)	9.8 9.5 9.2 10.1 11.0 9.6	118.9 108.5 95.5 91.4 88.6 80.7	7.6 7.1 6.9 7.8 9.0 7.5	13.5 12.7 12.8 15.2 16.5 14.4	84.5 74.3 70.1 68.5 62.6 58.1	230.8 215.9 193.2 186.2 173.5 152.4	85.1 72.0 59.3 62.5 60.4 49.6	314.9 291.1 252.9 246.5 233.6 201.6	17.8 5.1 10.2 7.5 5.4 5.1	23.5 22.4 21.3 19.7 14.0 12.3	88 (NA) (NA) (NA) (NA) 92	92 (NA) (NA) (NA) (NA) 87
						INDUSTR	Y 2754, C	OMMERCI	AL PRINTIN	G, GRAVURI	E				
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	353 (NA) (NA) (NA) (NA)	397 (NA) (NA) (NA) (NA)	113 (NA) (NA) (NA) (NA)	25.5 25.7 27.0 26.2 27.3	723.8 701.5 687.1 668.5 652.4	20.5 20.8 21.4 20.7 22.3	42.3 42.6 43.3 42.1 45.1	536.3 526.7 507.4 499.7 492.2	1 633.7 1 585.4 1 575.3 1 430.3 1 251.5	1 574.4 1 499.6 1 539.9 1 376.3 1 267.7	3 187.7 3 066.8 3 082.3 2 785.2 2 523.7	183.7 172.3 160.0 167.5 194.8	301.4 266.3 265.3 286.7 193.1	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	612 (NA) (NA) (NA) (NA)	653 (NA) (NA) (NA) (NA)	121 (NA) (NA) (NA) (NA)	23.8 25.6 21.7 21.2 20.0	545.2 533.8 397.9 366.2 329.9	19.5 21.2 18.3 17.9 16.5	39.3 41.1 36.6 35.8 33.6	416.8 412.6 312.3 292.0 261.7	1 095.5 1 064.8 816.9 744.6 642.9	1 079.1 954.6 770.4 650.1 615.1	2 170.0 2 012.4 1 588.8 1 394.0 1 259.3	85.2 113.8 65.7 138.3 140.2	213.1 146.9 106.5 111.9 110.4	90 (NA) (NA) (NA) (NA)	86 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	403 (NA) (NA) (NA) (NA) 117	424 (NA) (NA) (NA) (NA) 135	98 (NA) (NA) (NA) (NA) 88	19.0 18.2 18.6 20.4 20.4 20.0	291.6 270.4 248.9 257.2 249.9 225.4	15.8 15.0 15.5 17.2 17.1 17.0	30.8 29.5 29.6 32.6 32.6 32.8	231.5 216.6 200.2 208.1 202.7 182.3	541.4 496.2 426.5 442.7 390.9 372.2	521.1 491.2 446.0 448.6 351.4 326.2	1 056.8 980.1 875.0 879.6 732.2 697.6	98.5 35.4 32.4 32.4 41.5 22.5	101.7 101.1 91.6 103.6 63.9 51.7	91 (NA) (NA) (NA) (NA) (NA)	82 (NA) (NA) (NA) (NA) 79

Note: For qualifications of data, see footnotes on table 1a.

Table 1b-1. Selected Operating Ratios for the Industry (1987 Basis): 1987 and Earlier Years

[Industries with only 1987 data are revised for 1987. Table 1b-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			,	onti i oi onpianatio	01 1011110, 000 up	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)			
		INDUSTRY 2752, COMMERCIAL PRINTING, LITHOGRAPHIC										
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM 1982 Census	22 660 22 294 21 161 20 428 19 206 18 423 17 596 16 184	73 74 74 74 75 75 76	1 982 1 967 1 905 1 903 1 858 1 857 1 911 1 869	10.14 10.05 10.04 9.60 9.39 9.04 8.20 7.71	45 44 44 44 43 43 43	73 72 73 73 73 73 74 74	45 067 43 974 41 589 39 627 37 264 35 412 32 990 29 935	50 51 51 52 52 52 52 53	31.29 30.40 29.51 28.01 26.68 25.40 22.83 21.09			
1979 ASM	15 113 14 419	76 76 76	1 884 1 865	7.71 7.15 7.00	43 44 44	74 74 75	27 873 25 906	54 56	19.36 18.36			
1977 Census 1976 ASM 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	13 796 12 857 11 941 11 277 10 452 9 974	76 75 75 75 75 77 76	1 878 1 968 1 882 1 908 1 894 1 893	6.65 5.95 5.75 5.41 5.02 4.79	43 43 43 42 39 39	75 75 76 75 74 75	24 681 22 759 20 386 19 701 18 258 17 147	56 56 59 57 57 58	17.37 15.39 14.41 13.67 12.54 11.94			
			INC	OUSTRY 2754, C	OMMERCIAL P	RINTING, GRAV	URE					
1987 Census	28 088	80	2 073	12.48	51	72	64 462	44	38.74			

Table 1b-1. Selected Operating Ratios for the Industry (1987 Basis): 1987 and Earlier Years —Con.

[Industries with only 1987 data are revised for 1987. Table 1b-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroli per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
			I	NDUSTRY 2759	, COMMERCIAL	PRINTING, N.E	.C.		
1987 Census	19 730	70	1 956	8.66	41	69	41 987	47	30.54
				INDUSTRY 276	1, MANIFOLD B	USINESS FORM	s		
1987 Census	23 992 23 468 22 132 20 752 20 580	70 70 71 73 72	2 073 2 111 2 075 2 043 1 983	10.67 10.34 9.92 9.39 9.60	47 48 48 50 50	65 66 66 67 69	72 983 67 825 64 015 59 550 55 922	33 35 35 35 37	50.36 45.95 43.32 40.10 39.00
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	18 868 17 760 15 945 14 149 13 586	73 74 75 76 75	1 964 1 980 1 970 1 937 1 974	8.92 8.04 7.23 6.61 6.30	51 50 49 49 49	69 68 67 67 68	50 317 49 469 44 384 40 867 36 236	37 36 36 35 37	35.03 33.77 30.04 27.65 24.63
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	12 693 12 061 10 947 10 017 9 427 8 901	74 75 74 76 75 75	2 021 2 000 1 960 2 009 2 042 2 035	5.81 5.43 5.00 4.56 4.24 4.01	49 49 47 44 43 43	69 69 67 63 66 67	32 927 30 972 28 744 29 778 23 927 21 337	39 39 38 34 39 42	22.16 20.58 19.79 19.52 15.66 14.05

Note: For qualifications of data, see footnotes on table 1a.

Table 1b-2. Selected Operating Ratios for the Industry (1972 Basis): 1987 and Earlier Years

[Table 1b-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
			INDU	STRY 2751, CO	MMERCIAL PRI	NTING, LETTER	PRESS		
1987 Census	19 663	70	1 961	8.58	42	69	41 950	47	30.49
	18 370	72	1 947	8.08	42	70	38 224	48	27.23
	17 264	74	1 871	7.83	42	69	36 809	47	26.48
	16 415	75	1 899	7.29	42	70	34 466	48	24.30
	16 267	76	1 918	7.17	43	72	32 238	50	22.06
1982 Census	15 207	74	1 888	6.91	43	71	30 513	50	21.77
1981 ASM	13 894	76	1 877	6.44	42	71	28 239	49	19.89
1980 ASM	13 235	75	1 882	6.18	43	73	24 864	53	17.60
1979 ASM	12 067	76	1 847	5.85	43	73	23 247	52	16.66
1978 ASM	12 559	76	1 813	6.16	44	75	22 886	55	16.52
1977 Census	11 788	79	1 814	5.72	43	74	22 007	54	15.29
	10 024	77	1 855	4.98	42	73	18 921	53	13.30
	9 420	79	1 812	4.69	40	72	17 530	54	12.31
	9 394	81	1 868	4.51	40	74	17 125	55	11.37
	8 848	79	1 845	4.36	40	74	15 868	56	10.85
	8 704	80	1 839	4.26	39	74	15 444	56	10.52
		-	INE	DUSTRY 2753, E	NGRAVING AN	D PLATE PRINT	ring		
1987 Census	21 952	71	1 838	10.36	30	66	42 769	51	32.71
1986 ASM	20 975	78	1 840	9.47	28	65	40 909	51	28.61
1985 ASM	20 387	73	1 929	9.52	29	66	39 293	52	27.79
1984 ASM	19 691	72	1 888	9.45	25	65	37 057	53	27.13
1983 ASM	18 322	73	1 849	8.72	25	61	37 703	49	27.98
1982 Census	17 758	73	1 822	9.02	26	63	35 202	50	26.62
	15 784	74	1 773	8.11	20	64	28 225	56	21.65
	14 836	73	1 789	7.56	20	66	25 500	58	19.50
	13 152	77	1 802	6.55	23	65	24 162	54	17.38
	13 300	78	1 825	6.76	26	64	25 320	53	17.86
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	12 132 11 421 10 380 9 049 8 054 8 406	78 75 75 77 82 78	1 776 1 789 1 855 1 949 1 833 1 920	6.26 5.85 5.48 4.51 3.79 4.03	27 25 23 25 26 25	65 62 61 62 64	23 551 22 726 21 000 18 436 15 773 15 875	52 50 49 49 51 53	17.10 17.00 15.09 12.25 10.52 10.58

Table 1b-2. Selected Operating Ratios for the Industry (1972 Basis): 1987 and Earlier Years —Con.

[Table 1b-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroli per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	shipments	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
			INC	OUSTRY 2754, C	OMMERCIAL P	RINTING, GRAV	/URE		
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM 1983 ASM 1982 Census 1981 ASM 1980 ASM 1979 ASM	28 384 27 295 25 448 25 515 23 897 22 907 20 851 18 336 17 273 16 495	80 81 79 79 82 83 84 84	2 063 2 048 2 023 2 034 2 022 2 015 1 939 2 000 2 000 2 036	12.68 12.36 11.72 11.87 10.91 10.61 10.04 8.53 8.16 7.79	49 49 50 49 50 50 47 48 47 49	72 72 72 73 76 75 74 74 73	64 067 61 689 58 344 54 592 45 842 46 029 41 594 37 645 35 123 32 145	44 44 47 52 50 50 49 49	38.62 37.22 36.38 33.97 27.75 27.88 25.91 22.32 20.80 19.13
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1973 Census	15 347 14 857 13 381 12 607 12 250 11 270	83 82 83 84 84 85	1 949 1 967 1 910 1 895 1 906 1 929	7.52 7.34 6.76 6.38 6.22 5.56	49 50 51 51 48 47	77 78 79 80 82 79	28 495 27 264 22 930 21 701 19 162 18 610	54 54 58 58 64 61	17.58 16.82 14.41 13.58 11.99 11.35

Note: For qualifications of data, see footnotes on table 1a.

Table 1c-1. 1987 Statistics for the Industry Showing the Distribution of 1987 SIC-Based Industries Among 1972 SIC-Based Industries

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All em	ployees	Pro	duction wo	rkers	Value			New capital	E. 4 -4
Industry	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	manufac- ture materials (million (million	Value of shipments (million dollars)	expend- itures (million dollars)	End-of- year inven- tories (million dollars)
New Industry 2754, Commercial Printing, Gravure Old Industry 2754, Commercial Printing, Gravure	332 332	23.8 23.8	668.5 668.5	19.1 19.1	39.6 39.6	494.2 494.2	1 534.2 1 534.2	1 545.5 1 545.5	3 059.8 3 059.8	175.5 175.5	292.8 292.8
New Industry 2759, Commercial Printing, N.E.C	10 796	126.2	2 489.9	88.7	173.5	1 503.1	5 298.8	3 707.6	8 973.2	299.4	781.3
Letterpress Old Industry 2753, Engraving and Plate Printing	10 421 375	120.3 5.9	2 365.4 124.5	84.4 4.4	165.5 8.0	1 420.7 82.4	5 046.6 252.2	3 612.6 95.0	8 628.3 344.9	290.5 8.9	751.6 29.7

Note: For qualifications of data, see footnotes on table 1a.

Table 1c-2. 1987 Statistics for the Industry Showing the Distribution of 1972 SIC-Based Industries Among 1987 SIC-Based Industries

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All em	ployees	Pro	duction wo	rkers	Value			New	End-of-
Industry	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
Old Industry 2751, Commercial Printing, Letterpress New Industry 2759, Commercial Printing, N.E.C	10 421	120.3	2 365.4	84.4	165.5	1 420.7	5 046.6	3 612.6	8 628.3	290.5	751.6
	10 421	120.3	2 365.4	84.4	165.5	1 420.7	5 046.6	3 612.6	8 628.3	290.5	751.6
Old Industry 2753, Engraving and Plate Printing	601	10.4	228.3	7.4	13.6	140.9	444.8	192.4	639.0	20.4	46.4
New Industry 2759, Commercial Printing, N.E.C	375	5.9	124.5	4.4	8.0	82.4	252.2	95.0	344.9	8.9	29.7
New Industry 2796, Platemaking Services	226	4.5	103.8	3.0	5.7	58.5	192.6	97.4	294.0	11.6	16.7
Old Industry 2754, Commercial Printing, Gravure	397	25.5	723.8	20.5	42.3	536.3	1 633.7	1 574.4	3 187.7	183.7	301.4
New Industry 2754, Commercial Printing, Gravure	332	23.8	668.5	19.1	39.6	494.2	1 534.2	1 545.5	3 059.8	175.5	292.8
New Industry 2796, Platemaking Services	65	1.7	55.3	1.4	2.7	42.0	99.4	29.0	127.9	8.2	8.6

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1987 and 1982

	7	1 130 6111	noyees or	more are s	nown. For t	nearing or	198		bols, see introd	ductory text.	-OI explanation	i or terms, s		1982
		All estab	lishments	All em	ployees	Pro	duction wo							
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)		Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2752, COMMERCIAL PRINTING, LITHOGRAPHIC														
United States		24 980	4 099	403.0	9 132.1	292.9	580.5	5 885.3	18 162.1	14 581.7	32 698.2	1 537.3	311.9	11 045.1
Alabama Alaska Arizona Arkansas California	E2 E3 E2 E2	242 33 400 141 3 358	41 3 45 21 427	3.8 .3 4.0 2.1 44.1	75.5 7.4 77.9 40.6 1 030.1	2.8 .2 2.9 1.5 32.0	5.7 .5 5.6 3.1 62.7	48.9 5.2 50.4 28.0 660.7	149.7 14.2 147.6 85.4 2 065.4	171.4 7.0 120.0 81.0 1 574.1	321.1 21.1 268.9 165.6 3 637.9	15.7 .1 12.4 21.7 169.7	2.6 .2 2.6 1.6 34.3	90.5 9.6 84.7 47.7 1 280.5
Colorado	E2 E1 E2 E2 E3	506 429 55 84 1 435	56 90 14 16 168	5.2 8.7 .8 1.2 14.6	106.4 210.7 17.7 34.2 282.7	3.7 6.5 .6 .9 10.6	7.3 12.9 1.2 1.9 21.2	68.0 135.8 11.6 21.1 183.3	216.7 410.7 30.8 58.0 546.1	184.5 326.9 23.1 43.7 481.2	401.6 739.8 53.5 101.4 1 025.7	16.0 26.3 (D) 2.7 45.0	3.5 7.2 .7 1.6 9.6	115.6 252.9 18.7 66.3 284.0
Georgia Hawaii Idaho Illinois Indiana Hodana	E2 E1 E1 E1	586 83 90 1 407 521	93 13 9 287 92	10.3 1.0 1.3 33.1 7.8	235.8 21.5 17.2 853.4 166.2	7.6 .7 1.0 25.0 5.8	15.3 1.3 1.8 50.5	157.9 13.5 11.4 573.3 111.8	497.7 43.2 36.0 1 724.2 325.0	446.3 26.4 22.6 1 421.8 453.1	943.4 69.2 58.7 3 140.3 773.9	44.9 2.4 1.9 145.0 24.2	6.8 .8 .7 28.0 5.7	249.3 22.6 12.8 1 180.7 186.2
lowa Kansas Kentucky Louisiana	E1 E1 E2 E2 E1	271 247 218 269 115	53 46 41 28 19	4.0 3.7 6.0 2.7 EE	77.8 82.7 124.1 46.3 (D)	3.0 2.7 4.6 1.9 (D)	5.8 5.3 9.2 3.8 (D)	50.6 55.1 82.6 30.1	156.0 168.3 287.9 96.8 (D)	128.4 224.3 210.9 86.6 (D)	283.5 396.8 497.7 183.0 (D)	(D) (D) 36.0 5.1 (D)	4.6 3.7 4.0 2.3 1.0	146.0 117.7 143.9 68.0 23.3
Mariland Maryland Massachusetts Michigan Minnesota Mississippi Mis	E2 E3 E1 E2 E2	476 691 872 537	115 158 133 118	11.1 13.0 13.4 FF EE	270.4 309.9 322.4 (D)	8.1 9.2 9.4 (D)	15.5 18.1 19.5 (D) (D)	171.5 192.8 194.0 (D)	506.2 575.7 591.6 (D)	397.3 433.1 529.2 (D)	902.0 1 011.7 1 119.9 (D) (D)	32.5 57.4 (D) (D) (D)	8.0 11.0 9.0 13.9	274.4 344.1 348.1 457.4 49.4
Missouri Missouri Nontana Nobraska Nevada New Hampshire	E1 E2 E1 E1 E1	562 58 161 92 133	94 6 34 13	8.7 .5 3.2 1.2	200.8 6.8 63.5 25.7 38.9	6.3 .3 2.5 1.0	12.6 .7 4.9 2.0 2.5	130.2 5.0 43.5 18.0	388.7 13.8 114.5 73.1	315.4 9.0 115.6 44.8	702.0 22.8 229.6 117.1	26.1 1.7 (D) (D)	7.1 .4 2.5 CC	244.4 9.8 74.5 (D)
New Jersey New Mexico New York North Carolina North Dakota	E2 E2 E3 E1 E2	1 002 98 1 961 544	180 12 376 78 11	1.8 17.5 1.0 33.2 6.9	422.1 15.1 822.6 134.5 11.1	1.3 12.3 .7 23.3 5.2	23.9 1.4 45.6 10.4	24.2 263.7 9.8 497.3 87.1 7.0	75.2 803.9 30.4 1 705.6 277.7	51.6 631.5 20.9 1 155.1 272.4	1 430.5 51.0 2 860.3 547.8	10.4 58.1 3.1 105.3 (D)	1.9 12.6 .6 30.7 4.8	50.1 493.8 15.7 1 200.7 139.4
Ohio Oklahoma Oregon Pennsylvania Rhode Island	E1 E2 E2 E2 E2	1 073 295 342 1 012 118	203 26 41 218 25	.6 19.1 2.8 4.0 21.9 2.0	436.9 52.7 81.9 501.4 45.3	.4 13.8 2.1 3.0 15.5 1.5	.8 28.0 4.1 5.6 30.6 2.8	284.8 37.0 54.9 318.5 27.8	19.4 864.9 117.9 185.9 1 011.9 81.4	13.7 647.9 119.7 158.8 705.9 63.4	33.0 1 511.6 237.6 343.8 1 712.5 145.6	(D) 56.9 16.0 13.4 104.6 (D)	15.2 2.1 2.6 18.0	(D) 523.7 64.7 89.7 641.1 57.4
South Carolina South Dakota Tennessee Texas Utah	E2 E2 E1 E2 E2	235 52 451 1 669 134	38 6 74 207	3.0 .6 7.5 19.9 1.9	52.6 8.6 162.1 426.9 35.8	2.1 .4 5.7 14.6 1.5	4.1 .7 11.5 29.0 2.9	32.0 5.5 107.8 277.9 24.1	90.9 17.0 312.8 828.7 77.0	69.2 9.1 218.0 679.9 55.1	159.1 26.2 530.8 1 507.0 131.3	6.2 (D) 37.9 51.4 4.0	2.1 .5 5.2 16.2	49.6 9.5 152.9 544.0 38.6
Vermont	E2 E3 E2 E2 E1 E4	75 530 470 82 576 35	20 106 58 11 119 3	1.7 11.3 5.1 EE 13.3 .3	35.3 252.7 106.9 (D) 308.4 4.6	1.2 8.5 3.5 (D) 9.7	2.7 17.0 6.5 (D) 19.4	22.6 173.3 64.4 (D) 208.9 3.1	69.4 464.0 212.6 (D) 620.3 8.8	46.1 380.4 148.1 (D) 484.7 5.8	115.3 840.4 359.0 (D) 1 102.7 14.6	(D) 49.3 15.6 (D) 95.3	.9 6.8 3.2 .8 9.0	23.1 262.6 99.2 27.5 328.3 6.7
INDUSTRY 2754, COMMERCIAL PRINTING, GRAVURE														
United States	-	332	91	23.8	668.5	19.1	39.6	494.2	1 534.2	1 545.5	3 059.8	175.5	(NA)	(NA)
California	E1 E3 E1	35 25 9 24 5	6 5 5 10 2	.8 .3 CC 4.6 EE	28.7 5.8 (D) 137.3 (D)	.7 .2 (D) 3.5 (D)	1.4 .4 (D) 7.0 (D)	21.4 4.3 (D) 96.3 (D)	98.0 12.0 (D) 274.1 (D)	46.0 14.1 (D) 170.3 (D)	142.8 26.4 (D) 443.4 (D)	4.5 .6 (D) 38.6 (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
lowa		3 3 10 2 5	1 2 2 1 1	EE EE BB CC BB	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Nevada New Jersey New York North Carolina Ohio	E2 - -	4 20 32 11 13	1 3 5 4 3	BB .2 EE .9 CC	(D) 4.8 (D) 24.6 (D)	(D) .2 (D) .7	(D) .4 (D) 1.6 (D)	(D) 3.7 (D) 19.6 (D)	(D) 11.1 (D) 56.9 (D)	(D) 11.8 (D) 146.2 (D)	(D) 22.9 (D) 203.3 (D)	(D) .4 (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
	E1 - - -	12 3 5 12 16 12 8	7 1 2 8 2 7 2	2.0 AA CC 2.1 BB 1.6 AA	55.9 (D) (D) 56.4 (D) 46.2 (D)	1.5 (D) (D) 1.7 (D) 1.3 (D)	3.0 (D) (D) 3.6 (D) 2.8 (D)	38.5 (D) (D) 43.2 (D) 37.4 (D)	139.4 (D) (D) 140.2 (D) 109.8 (D)	125.3 (D) (D) 189.1 (D) 124.3 (D)	263.6 (D) (D) 325.5 (D) 233.7 (D)	9.2 (D) (D) 12.2 (D) 7.4 (D)	(NA) (NA) (NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)

Table 2. Industry Statistics for Selected States: 1987 and 1982—Con.

[Excludes data for auxilianes. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes

Excludes data for auxilianes. State	s wit	h 150 emp	oloyees or	more are st	hown. For r	neaning of	abbreviation		nbols, see intro	ductory text.	For explanation	n of terms, s		
		All estab	lishments	All em	ployees	Pro	duction wo							1982
industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)		Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees ² (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2759, COMMERCIAL PRINTING, N.E.C.														
United States		10 796	1 388	126.2	2 489.9	88.7	173.5	1 503.1	5 298.8	3 707.6	8 973.2	299.4	(NA)	(NA)
Alabama Arizona Arkansas California Colorado	E3 E2 E4 E3	125 150 63 1 476 201	10 18 7 155 17	1.2 1.4 CC 12.8 EE	18.4 24.6 (D) 239.7 (D)	.9 1.0 (D) 9.1 (D)	1.7 2.1 (D) 17.3 (D)	11.0 15.0 (D) 146.2 (D)	34.7 48.2 (D) 493.4 (D)	30.7 29.5 (D) 315.4 (D)	65.2 77.6 (D) 807.1 (D)	2.8 2.2 (D) 18.5 (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Connecticut	E2 E8 E4	183 20 32 616 279	36 3 6 66 29	FF BB .6 4.9 FF	(D) (D) 17.6 80.3 (D)	(D) (D) .5 3.4 (D)	(D) (D) .9 6.4 (D)	(D) (D) 13.7 48.5 (D)	(D) (D) 30.6 165.8 (D)	(D) (D) 56.7 110.8 (D)	(D) (D) 87.3 276.2 (D)	(D) (D) 1.0 11.0 (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Idaho	E1 E2 E2 E1 E1	30 609 203 84 99	3 105 29 15 21	AA 9.1 FF EE EE	(D) 200.5 (D) (D) (D)	(D) 6.4 (D) (D) (D)	(D) 12.7 (D) (D) (D)	(D) 120.6 (D) (D) (D)	(D) 421.1 (D) (D) (D)	(D) 273.1 (D) (D) (D)	(D) 694.3 (D) (D) (D)	(D) 23.7 (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Kentucky	E3 E4 E5 E5 E2	113 117 41 155 310	15 10 - 24 55	EE CC AA EE FF	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Michigan Minnesota Mississippi Missouri Nebraska	E2 E2 E5 E1 E1	341 210 72 251 67	43 38 6 39 10	FF FF CC FF EE	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Nevada New Hampshire New Jersey New Mexico New York	E3 E6	40 58 483 37 1 055	11 6 81 2 144	CC .6 7.5 AA FF	(D) 10.4 160.8 (D) (D)	(D) .4 5.2 (D) (D)	(D) .8 10.3 (D) (D)	(D) 6.3 91.7 (D) (D)	(D) 19.5 344.8 (D) (D)	(D) 12.7 218.0 (D) (D)	(D) 32.2 559.6 (D) (D)	(D) .9 14.1 (D) (D)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
North Carolina North Dakota Ohio Oklahoma Oregon	E4 E1 E4	225 29 487 113 133	27 2 84 3 9	2.4 AA FF CC .9	42.2 (D) (D) (D) 16.2	1.7 (D) (D) (D) .6	3.3 (D) (D) (D) 1.1	25.2 (D) (D) (D) 9.1	87.6 (D) (D) (D) 33.4	81.1 (D) (D) (D) 17.7	166.5 (D) (D) (D) 51.1	(D) (D) (D) (D) 1.5	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Pennsylvania Rhode Island South Carolina South Dakota Tennessee	E2 E3 E3	471 66 102 15 187	58 4 12 3 26	6.5 CC CC .3 2.1	114.5 (D) (D) 6.7 37.0	4.7 (D) (D) .2 1.6	9.3 (D) (D) .5 3.1	73.9 (D) (D) 3.9 23.4	243.1 (D) (D) 13.7 78.7	155.5 (D) (D) 12.1 60.9	398.0 (D) (D) 25.6 138.6	12.7 (D) (D) (D) 3.6	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
Texas	E3	684 66 196 173 38 214	51 8 14 23 2 56	FF EE 1.4 2.1 AA FF	(D) (D) 25.9 40.3 (D) (D)	(D) (D) 1.0 1.6 (D) (D)	(D) (D) 1.9 2.9 (D) (D)	(D) (D) 15.8 25.3 (D) (D)	(D) (D) 52.2 81.2 (D) (D)	(D) (D) 36.5 49.9 (D) (D)	(D) (D) 88.6 130.8 (D) (D)	(D) (D) 2.5 5.3 (D) (D)	(NA) (NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA) (NA)
INDUSTRY 2761, MANIFOLD BUSINESS FORMS														
United States Alabama Arizona Arizansas California Colorado	E3 E1	853 8 13 5 100 11	586 5 9 5 68 8	53.2 .4 .4 .7 5.3	1 276.4 8.0 9.9 18.0 135.7 13.4	37.2 .3 .3 .6 3.6 .3	77.1 .5 .7 1.2 7.5	5.8 6.3 14.0 89.1 7.6	3 882.7 26.0 31.8 66.8 389.2 25.3	3 478.9 26.1 27.3 30.6 383.2 30.1	7 358,9 55.3 59.0 97.7 772.6 55.9	207.5 .5 .5 (D) 22.3 (D)	49.5 .7 .4 CC 5.2 .4	2 490.7 36.4 17.2 (D) 282.7 16.3
Connecticut	E3 E1 E2	16 24 29 2 57	12 16 16 2 41	.8 1.2 1.4 BB 3.9	20.8 25.9 29.8 (D) 96.3	.6 .8 1.0 (D) 2.7	1.3 1.5 2.1 (D) 5.7	13.5 14.2 22.2 (D) 59.5	52.8 62.8 98.5 (D) 259.3	54.0 72.7 68.0 (D) 258.8	107.4 134.3 166.2 (D) 516.6	3.1 3.0 3.1 (D) 19.0	1.5 1.0 1.1 BB 3.6	77.9 40.8 58.0 (D) 174.2
Indiana Iowa Kansas Kentucky Louisiana	-	13 16 16 6 8	9 14 11 6 5	1.1 1.4 EE .5	29.0 30.5 (D) 10.5 8.4	.8 1.0 (D) .4 .3	1.7 2.0 (D) .7	21.0 20.2 (D) 6.5 6.2	97.6 121.7 (D) 37.8 17.6	99.7 95.3 (D) 27.5 14.4	195.4 213.8 (D) 65.5 31.5	4.0 12.8 (D) 1.3	1.7 1.0 1.2 CC .5	76.4 51.5 44.3 (D) 17.1
Maryland	E1 E1	12 13 38 18 23	10 7 23 14 13	1.3 CC 1.8 EE 1.3	28.9 (D) 4 7 .4 (D) 28.8	.9 (D) 1.1 (D) 1.0	1.9 (D) 2.5 (D) 2.0	18.5 (D) 26.9 (D) 19.1	120.2 (D) 102.7 (D) 119.7	80.2 (D) 106.6 (D) 133.9	201.1 (D) 209.2 (D) 252.6	7.3 (D) 6.5 (D) 3.5	1.3 .5 1.4 .6 1.0	72.1 21.5 55.6 20.8 45.3
Nebraska	E1 E1 E2	4 7 33 59 24	3 5 22 31 17	AA CC 1.6 2.6 EE	(D) (D) 45.5 62.6 (D)	(D) (D) 1.0 1.8 (D)	(D) (D) 2.1 3.7 (D)	(D) (D) 23.8 38.6 (D)	(D) (D) 97.9 142.5 (D)	(D) (D) 103.2 100.3 (D)	(D) (D) 200.6 243.2 (D)	(D) (D) 6.1 (D) (D)	BB .5 EE 2.8 1.0	(D) 30.7 (D) 117.1 38.2

Table 2. Industry Statistics for Selected States: 1987 and 1982—Con.

[Excludes data for auxiliaries. States with 150 employees or more are shown. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

							198	7						1982
		All estab	lishments	All em	ployees	Production workers								
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ² (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- ees² (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2761, MANIFOLD BUSINESS FORMS—Con.														
Ohio	- - E3	37 8 16 53 6	30 5 13 38 5	3.6 .8 1.0 4.2 .2	88.7 19.6 24.4 100.4 5.1	2.6 .5 .6 3.0 .1	5.4 1.1 1.3 6.2 .3	60.2 11.6 15.0 69.2 3.1	248.3 47.5 77.1 424.1 10.8	191.8 61.2 66.8 389.2 8.9	458.9 106.7 143.5 810.4 19.7	21.6 (D) 1.7 10.8 (D)	4.5 .8 .8 3.7 .2	199.9 33.6 46.8 249.8 6.8
South Carolina Tennessee Texas Utah Vermont	E2 E1 E1	9 20 70 7 4	4 13 49 7 4	.7 .9 4.0 .7 .6	15,0 20.6 91.0 15,1 14.2	.5 .7 2.8 .6 .5	1.1 1.4 5.8 1.1	9.9 14.3 57.6 11.9 11.2	42.1 56.9 256.4 70.7 71.4	19.1 50.4 264.2 28.5 69.3	60.7 108.1 519.5 98.3 139.0	1.1 1.6 11.7 (D) (D)	.5 .7 3.9 .6 CC	25.3 36.5 199.2 34.2 (D)
Virginia Washington West Virginia Wisconsin	E2 E5 -	15 12 3 20	12 7 2 13	1.2 .5 .4 1.6	25.8 12.0 10.9 34.8	.9 .3 .3	1.7 .7 .6 1.7	16.8 7.5 8.6 19.0	122.9 24.4 40.0 140.8	93.1 25.4 54.0 119.3	211.7 49.7 92.0 258.2	7.2 .8 (D) 4.6	1.2 .4 BB 1.0	60.7 15.6 (D) 52.3

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those States where estimated value of shipments data based on administrative-record data account for 10 percent or more of figure shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent; E9—90 percent or more.

²Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment-size range is indicated by one of the following symbols: AA—150 to 249 employees; BB—250 to 499 employees; CC—500 to 999 employees; EE—1,000 to 2,499 employees; FF—2,500 employees or more.

Table 3a. Summary Statistics for the Industry: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Commercial printing, lithographic (SIC 2752)	Commercial printing, gravure (SIC 2754)	Commercial printing, n.e.c. (SIC 2759)	Manifold business forms (SIC 2761)
Companiesnumber_	24 328	304	10 607	601
All establishments do With 1 to 19 employees do With 20 to 99 employees do With 100 employees or more do	24 980	332	10 796	853
	20 881	241	9 408	267
	3 426	48	1 218	417
	673	43	170	169
Employment and labor costs: Employees	403.0	23.8	126.2	53.2
	10 844.9	809.1	3 031.4	1 534.2
	9 132.1	668.5	2 489.9	1 276.4
	1 712.8	140.7	541.5	257.8
	770.4	59.6	235.0	111.1
	942.4	81.1	306.5	146.7
Production workers: 1,000 Average for year 0 March do May do August do November do	292.9	19.1	88.7	37.2
	290.4	19.2	88.0	37.1
	291.0	19.3	88.4	36.9
	291.4	19.0	88.5	37.0
	295.4	18.9	89.0	37.4
Hours millions January to March do April to June do July to September do October to December do	580.5	39.6	173.5	77.1
	142.9	9.7	42.6	19.0
	143.4	9.6	43.4	19.0
	145.8	10.0	43.5	19.3
	148.4	10.3	44.0	19.8
Wagesmil dol_	5 885.3	494.2	1 503.1	822.7
Value added by manufacture do	18 162.1	1 534.2	5 298.8	3 882.7
Cost of materials¹ do_ Materials, parts, containers, etc., consumed² do_ Resales do_ Fuels do_ Purchased electricity do_ Contract work do_	14 581.7	1 545.5	3 707.6	3 478.9
	12 124.1	1 413.6	3 244.5	3 137.8
	366.9	6.4	168.8	237.3
	108.9	24.4	29.5	11.1
	326.8	50.1	71.0	50.4
	1 655.0	51.0	193.8	42.3
Quantity of electric energy used for heat and power: Purchasedmil kWh Generated less solddo	5 880.2	988.2	1 283.7	945.7
	(S)	-	(S)	(S)
Total value of shipments	32 698.2 30 011.4 1 834.8 852.0 527.6 5.7 318.6	3 059.8 2 582.0 458.8 18.9 7.6 (Z)	8 973.2 7 992.3 642.3 338.6 268.5 2.9 67.1	7 358.9 6 554.8 386.5 417.6 371.6 16.7 29.3

Table 3a. Summary Statistics for the Industry: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Commercial printing, lithographic (SIC 2752)	Commercial printing, gravure (SIC 2754)	Commercial printing, n.e.c. (SIC 2759)	Manifold business forms (SIC 2761)
Inventories by stage of fabrication: Beginning of 1987	2 273.5 234.5 761.9 1 277.1 2 403.2 237.7 804.4 1 361.2	256.5 20.6 103.0 132.9 292.8 21.1 122.4 149.4	726.2 190.3 186.8 349.2 781.3 212.9 197.5 371.0	759.2 272.4 83.7 403.1 786.3 279.9 79.0 427.4 94

Note: For qualifications of data, see footnotes on table 1a.

Table 3b. Gross Book Value of Depreciable Assets, Capital Expenditures, Retirements, Depreciation, and Rental Payments: 1987

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Commercial printing, lithographic (SIC 2752)	Commercial printing, gravure (SIC 2754)	Commercial printing, n.e.c. (SIC 2759)	Manifold business forms (SIC 2761)
Gross book value of depreciable assets: Total:				
Beginning of year	12 547.7	1 962.8	2 608.2	2 098.3
New capital expenditures1	1 537.3	175.5	299.4	207.5
Used capital expenditures	184.9	1.2	32.4	37.2
Retirements	354.6	39.6	76.2	59.8
End of yearBuildings and other structures:	13 915.3	2 099.9	2 863,8	2 283.2
Beginning of year	1 920.7	334.0	589.2	421.8
New capital expenditures	190.7	15.7	55.3	25.1
Used capital expenditures	51.2	.1	7.6	4.5
Retirements	34.6	6.6	9.0	5.3
End of year	2 128.1	343.2	643.0	446.1
Machinery and equipment:	10 627.0	1 628.7	2 019.0	1 676.5
Beginning of yearNew capital expenditures	1 346.6	159.9	2 019.0	182.4
Used capital expenditures	133.7	1.1	24.8	32.7
Retirements	320.0	33.0	67.1	54.5
End of year	11 787.2	1 756.7	2 220.8	1 837.1
Depreciation charges during 1987:				
Total	1 161.7	153.2	232.3	164.3
Buildings and other structures	95.5	14,8	28.0	19.0
Machinery and equipment	1 066.2	138.4	204.3	145.3
Rental payments:				
Total	548.8	18.2	157.4	47.1
Buildings and other structures	227.9	4.1	68.4	25.3
Machinery and equipment	320.9	14.1	89.0	21.7

Note: Retirements and depreciation data for establishments not included in the ASM sample were extrapolated from the historical ratio of retirements or depreciation to assets. These ratios were developed at the industry level.

Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Commercia lithogr (SIC 2	raphic	Commercia grav (SIC 2	/ure	n.e	al printing, e.c. 2759)	Manifold business forms (SIC 2761)	
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Purchased services: Cost of purchased services for the repair of— Buildings and other structures	<u>©©©©©©</u>	\$\$\$\$\$\$	4.7 80.1 31.0 81.2 4.1 79.5	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	(S) (S) (S) (S) (S) (S)	(X) (X) (X) (X) (X) (X)	8.6 74.5 36.8 79.2 21.3 76.2	(X) (X) (X) (X) (X) (X)
New machinery and equipment expenditures Automobiles, trucks, etc., for highway use Computers and peripheral data processing equipment. All other. Adjustment ratio ³	1 346.6 52.1 78.3 1 216.2 1.6	(X) 16 12 1 (X)	159.9 .6 4.1 155.1 1.4	(X) 25 3 1 (X)	244.1 10.3 18.8 215.1 1.4	(X) 21 22 3 (X)	182.4 2.3 10.7 169.3 1.3	(X) 28 14 1 (X)

¹Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3c. ²Data on materials consumed by type are shown in table 7. Data on amount purchased or transferred from foreign sources are shown in table 3c.

¹Data on new machinery and equipment expenditures by type are provided in table 3c.

Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Commerci lithogi (SIC	raphic	Commercia grav (SIC 2	ure	n.e	al printing, a.c. 2759)	Manifold business forms (SIC 2761)	
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimafe ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Cost of materials, components, parts, etc., used	12 124.1 812.8 11 311.3 1.8	(X) 20 2 (X)	1 413.6 83.3 1 330.3 1.2	(X) 4 1 (X)	3 244.5 216.8 3 027.7 2.0	(X) 12 1 (X)	3 137.8 34.4 3 103.4 1.4	(X) 12 1 (X)

Table 4. Industry Statistics by Employment Size of Establishment: 1987

[For meaning of abbreviations and symbols, see introductory fext. For explanation of terms, see appendixes]

		All	All em	ployees	Pro	duction wo	rkers	Value added by			New capifal	End-of- year
Industry and employment size class		estab- lish-		Payroll	A 1	41	Wages	manufac- ture	Cost of materials	Value of shipments	expend- itures	inven- fories
	E1	ments (no.)	Number (1,000)	(million dollars)	Number (1,000)	Hours (millions)	(million dollars)	(million dollars)	(million dollars)	(million dollars)	(million dollars)	(million dollars)
INDUSTRY 2752, COMMERCIAL PRINTING, LITHOGRAPHIC												
Total	E 2	24 980	403.0	9 132.1	292.9	580.5	5 885.3	18 162.1	14 581.7	32 698.2	1 537.3	2 403.2
Establishmenfs with an average of— 1 to 4 employees	E8	11 108	22.5	351.4	15.8	30.7	226.8	758.6	564.1	1 323.0	42.6	81.7
5 to 9 employees	E4 E1	5 954 3 819	39.4 51.3	648.8 962.2	29.2	56.4	432.4	1 311.1	893.7	2 205.2	72.6	128.5
10 to 19 employees	E2	2 531	76.1	1 729.9	36.5 54.2	70.8 106.9	613.1 1 070.0	1 826.6 3 275.3	1 211.5 2 269.7	3 037.0 5 542.8	121.1 230.9	173.5 334.0
50 to 99 employees	E1 E1	895 516	62.0 78.1	1 542.2 2 011.7	44.3 56.9	89.3 114.3	954.2 1 285.5	2 981.5 4 038.0	2 398.9 3 612.5	5 370.8 7 639.7	233.9 413.9	380.2 607.2
250 to 499 employees	E1 E1	112 34	37.2 21.8	993.3 579.6	28.8 16.4	57.8 33.1	685.6 395.4	2 110.7 1 158.8	2 011.8 1 114.5	4 112.9 2 265.3	220.2 129.8	368.3 222.3
1,000 to 2,499 employees	-	11	14.6	213.0	10.8	21.3	222.2	701.5	504.9	1 201.5	72.2	107.5
Covered by administrative records ²	E9	12 193	34.4	439.6	24.5	46.6	280.8	919.6	699.3	1 619.0	50.6	101.4
INDUSTRY 2754, COMMERCIAL PRINTING, GRAVURE												
Total	-	332	23.8	668.5	19.1	39.6	494.2	1 534.2	1 545.5	3 059.8	175.5	292.8
Establishments with an average of —												
1 fo 4 employees5 fo 9 employees	E9	148 53	.3	4.6 8.0	.2	.4	3.4 6.2	10.0 15.3	10.2 15.7	20.3 31.3	.8 1.1	1.6 2.6
10 to 19 employees 20 to 49 employees	E4 E3	40 36	.5 1.2	10.9 28.2	.4	.9 1.9	8.3 20.1	24.3 60.0	26.7 74.2	51.0 134.2	1.5 5.4	4.2 11.6
50 to 99 employees	E1	12 20	.8 3.7	20.9 105.9	.6 2.7	1.3 5.9	14.9 71.2	42.6 255.4	53.7 324.9	97.6 578.8	3.0 47.9	13.3 59.7
250 to 499 employees	-	10	3.6	115.2	2.8	6.0	84.5	239.3	247.4	482.3	21.0	41.5
500 to 999 employees1,000 to 2,499 employees	_	7 6	4.8 8.6	123.6 251.2	4.1 7.0	8.4 14.1	96.6 189.1	341.2 546.1	441.0 351.6	777.4 886.9	42.6 52.2	70.4 88.0
Covered by administrative records ²	E9	164	.4	6.7	.4	.7	5.0	14.6	14.9	29.5	1.2	2.3
INDUSTRY 2759, COMMERCIAL PRINTING, N.E.C.												
Total	E 3	10 796	126.2	2 489.9	88.7	173.5	1 503.1	5 298.8	3 707.6	8 973.2	299.4	781.3
Establishments with an average of—												
1 fo 4 employees5 to 9 employees	E8 E5	5 756 2 233	10.6 14.7	157.5 230.0	7.5 10.2	13.9 19.7	92.9 144.5	351.7 473.4	248.3 310.7	600.0 784.0	14.5 18.6	44.6 54.2
10 to 19 employees 20 to 49 employees	E3 E3	1 419 935	19.1 28.2	339.5 579.9	13.4 20.1	25.9 39.4	211.2 346.0	682.9 1 149.8	446.5 818.1	1 128.3 1 963.6	33.3 63.3	78.8 153.5
50 to 99 employees	E2	283	19.1	401.4	13.8	27.0	240.8	839.3	621.0	1 457.1	55.0	122.7
100 to 249 employees	E2 E2	135 28	19.7 9.0	424.5 221.1	13.9 6.6	27.3 13.2	249.9 144.1	949.0 501.4	648.0 417.3	1 585.9 911.6	59.1 32.3	167.4 93.8
500 to 999 employees1,000 fo 2,499 employees	-	6	5.7 (D)	136.1 (D)	3.3 (D)	7.1 (D)	73.6 (D)	351.4 (D)	197.8 (D)	542.7 (D)	23.4 (D)	66.4 (D)
Covered by administrative records ²	E9	5 858	16.6	203.5	11.4	20.6	119.7	440.6	308.4	748.9	16.0	55.7
Can factnaton at and of table												

^{*}For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

*Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to fotal employment for all establishments classified in indusfry. (See appendixes for explanation of sample weight.)

*Detail has been adjusted upwards to account for norresponse. Inverse of the ratio shown represents a measure of the response to the inquiry. (See appendixes for further explanation.)

*Data may understate the true cost of imported parts, components, and supplies since some respondents do not know the origin of these materials. Includes cases where materials were purchased from secondary suppliers or where they were transferred from company-operated warehouses or other distribution points. Direct purchases from foreign suppliers and importers by domestic manufacturing establishments are believed to be reported accurately.

Table 4. Industry Statistics by Employment Size of Establishment: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		A.11	All em	ployees	Pro	duction wo	rkers	Value			New	End-of-
Industry and employment size class	E¹	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2761, MANIFOLD BUSINESS FORMS												
Total	E1	8 5 3	53.2	1 276.4	37.2	77.1	822.7	3 882.7	3 478.9	7 3 5 8.9	207.5	7 86.3
Establishments with an average of— 1 to 4 employees 5 to 9 employees 10 to 19 employees 20 to 49 employees 50 to 99 employees 100 to 249 employees 500 to 999 employees 500 to 999 employees	E8 E7 E6 E2 E1	93 63 111 231 186 141 27 1	.2 .4 1.6 7.7 13.0 21.0 9.2 (D)	3.7 8.2 32.7 174.8 314.3 513.5 229.2 (D)	.1 .3 1.1 5.3 9.2 14.8 <u>6.3</u> (D)	.3 .6 2.4 11.1 18.9 30.6 13.3 (D)	2.3 5.2 21.3 108.7 198.8 335.7 150.6 (D)	12.1 21.9 90.4 450.4 819.1 1 683.3 805.5 (D)	9.7 17.7 82.5 440.6 858.6 1 482.0 587.9 (D)	21.9 39.6 172.2 883.6 1 674.9 3 163.8 1 402.9 (D)	.4 1.0 3.2 26.5 46.4 97.5 32.3 (D)	2.3 4.0 18.0 92.2 173.4 338.5 158.0 (D)
Covered by administrative records ²	E9	240	2.5	45.9	1.8	3.7	30.0	131.1	100.9	232.0	4.4	23.9

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above

employment-size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1987

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Indus- try or		All	A.I em	ployees	Pr	oduction worl	kers	Value added by			New capital
prod- uct class code	Industry or primary product class	estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
2752	Commercial printing, lithographic: All establishments in industry	24 980	403.0	9 132.1	292.9	580.5	5 885.3	18 162.1	14 581.7	32 698.2	1 537.3
27521 27522 27523 27524 27525 27526	Establishments with this product class primary: Magazine and periodical printing (lithographic) Label and wrapper printing (lithographic) Catalog and directory printing (lithographic) Financial and legal printing (lithographic) Advertising printing (lithographic) Other general job printing (lithographic)	451 162 290 208 2 499 4 389	41.8 7.9 21.6 13.0 113.1 81.8	1 042.4 209.3 563.6 375.7 2 934.4 1 684.0	33.6 6.0 16.6 8.3 80.6 58.5	68.3 12.4 32.8 15.9 162.7 114.4	775.4 140.6 396.2 204.5 1 814.6 1 084.4	2 123.9 395.4 1 212.4 803.9 5 718.8 3 286.1	1 607.1 323.9 1 340.0 409.5 5 033.8 2 492.1	3 725.3 714.7 2 538.3 1 221.3 10 742.5 5 760.2	256.7 35.7 134.7 45.3 563.1 241.7
2754	Commercial printing, gravure: All establishments in industry	332	23.8	668.5	19.1	39.6	494.2	1 534.2	1 545.5	3 059.8	175.5
27541 27542 27543 27545 27546	Establishments with this product class primary: Magazine and periodical printing (gravure) Label and wrapper printing (gravure) Catalog and directory printing (gravure) Advertising printing (gravure) Other commercial printing (gravure)	11 25 10 12 25	5.7 2.9 7.9 4.3 1.3	161.9 79.6 220.2 137.8 33.7	4.5 2.3 6.4 3.6 .9	8.9 4.7 13.5 7.7 2.0	119.7 58.2 163.4 107.2 19.2	339.7 160.8 577.5 266.1 117.7	246.1 235.3 496.2 413.9 82.0	582.7 394.8 1 061.3 678.6 198.2	24.4 11.1 61.1 64.6 7.6
2759	Commercial printing, n.e.c.: All establishments in industry	10 796	126.2	2 489.9	88.7	173.5	1 503.1	5 298.8	3 707.6	8 973.2	299.4
27591 27592 27593 27594 27595 27596 27597 27598 27599 2759A	Establishments with this product class primary: Magazine and periodical printing (letterpress) Label and wrapper printing (letterpress). Catalog and directory printing (letterpress). Financial and legal printing (letterpress). Advertising printing (letterpress). Other general job printing (letterpress). Flevographic printing. Screen printing. except on textiles. Engraving	71 103 39 59 226 602 311 710 166 35	1.3 5.5 2.0 1.7 6.2 14.6 11.5 21.0 5.3 1.0	27.7 132.7 53.9 46.3 146.1 287.8 264.9 401.9 117.6 27.0	1.0 3.3 1.5 1.2 4.6 10.5 7.8 15.5 3.9	2.1 6.8 3.1 2.3 9.2 21.0 15.6 30.8 7.0 1.5	19.3 70.1 34.4 26.4 97.2 187.6 146.7 244.6 76.6 16.2	51.6 355.2 94.1 100.9 285.7 606.9 598.8 792.9 232.5 76.2	51.7 226.5 99.9 47.3 259.0 429.6 606.2 451.0 88.3 29.0	103.1 572.4 192.3 148.8 544.2 1 033.1 1 198.5 1 238.2 318.4 105.7	3.7 18.1 18.0 13.2 30.8 25.4 53.7 39.8 8.5 6.9
2761	Manifold business forms: All establishments in industry	853	53.2	1 276.4	37.2	77.1	822.7	3 882.7	3 478.9	7 358.9	207.5
27612 27613 27615 27617	Establishments with this product class primary: Unit set forms Manifold books Custom continuous forms Stock continuous forms	165 21 234 78	13.8 1.7 23.1 7.9	317.7 39.8 581.8 199.1	9.5 1.1 16.6 5.3	19.5 2.3 34.9 10.7	200.5 23.8 388.1 120.4	918.4 140.2 1 751.7 679.0	566.1 68.4 1 337.4 1 213.3	1 482.4 206.6 3 099.9 1 883.8	42.4 2.5 115.3 29.3

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those employment-size classes where estimated data based on administrative-record data account for 10 percent or more of figures shown: E1 – 10 to 19 percent; E2 – 20 to 29 percent; E3 – 30 to 39 percent; E4 – 40 to 49 percent; E5 – 50 to 59 percent; E6 – 60 to 69 percent; E7 – 70 to 79 percent; E8 – 80 to 89 percent; E9 – 90 percent or more.

²Report forms were not mailed to small single unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1987 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective

Table 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments and Specialization and Coverage Ratios for the Industry: 1987 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Valu	ue of shipmer	its		Value	of primary p	roduct ship	ments
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscef- laneous receipts (million dollars)	Primary product special- ization ratio col. B÷ col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio col. B ÷ col. F (percent)
		А	В	С	D	E	F	G	Н	1
2752	Commercial printing, lithographic	32 698.2 19 441.6 9 359.7	30 011.4 17 379.6 7 907.6	1 834.8 1 619.9 1 133.4	852.0 442.1 318.7	94 91 87	32 024.2 18 777.9 8 980.2	30 011.4 17 379.6 7 907.6	2 012.8 1 398.4 1 072.6	94 93 88
2754	Commercial printing, gravure	3 059.8	2 582.0	458.8	18.9	85	2 740.2	2 582.0	158.2	94
2759	Commercial printing, n.e.c1987	8 973.2	7 992.3	642.3	338.6	93	9 188.1	7 992.3	1 195.8	87
2761	Manifold business forms1987 1982 1977	7 358.9 5 058.7 2 893.8	6 554.8 4 645.6 2 559.4	386.5 214.8 180.9	417.6 198.4 153.5	94 96 93	6 739.4 4 812.2 2 702.6	6 554.8 4 645.6 2 559.4	184.6 166.6 143.2	97 97 95

Table 6a. Product and Product Classes—Value of Receipts of All Producers: 1987 and 1982

[includes receipts for activities classified in this industry by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text)

		19	87	19	982
1987 product code	Product	Number of companies with receipts of \$100,000 or more	Vafue of product receipts ¹ (million dollars)	Number of companies with receipts of \$100,000 or more	Value of product receipts ¹ (million dollars)
2752	COMMERCIAL PRINTING, LITHOGRAPHIC (OFFSET)				
	Total	(NA)	32 024.2	(NA)	18 777.9
27521	Magazine and periodical printing (lithographic) Magazines and periodicals (excluding magazine and comic supplements for Sunday newspapers):	(NA)	3 771.0	(NA)	2 536.2
27521 12 27521 14	Sheet-fedWeb-fed	539 244	613.3 2 613.3	421 209	409.7 1 828.2
27521 17 27521 00	Magazine and comic supplements for Sunday newspapers Magazine and periodical printing (lithographic), n.s.k.	45 (NA)	173.7 370.8	22 (NA)	50.0 248.3
27522	Label and wrapper printing (lithographic)	(NA)	794.0	(NA)	677.0
27522 15 27522 19	Flat (except pressure-sensitive) Rolls (except pressure-sensitive)	200 15	392.4 19.1	7	
27522 18	Pressure-sensitive (self-adhesive)	81	90.7	(NA)	541.9
27522 16 27522 20	Marginally punched, all types	5 10	17.7 10.0		
27522 34 27522 43	Paper (single-web)	30	71.3	31	49.1
27522 43	Other, including multiweb structures Label and wrapper printing (lithographic), n.s.k.	10 (NA)	38.3 154.5	5 (NA)	20.5 65.4
27523	Catalog and directory printing (lithographic)Catalogs (including direct mail):	(NA)	2 851.4	(NA)	1 804.2
27523 12 27523 14	Sheet-fedWeb-fed	627 239	445.1 1 328.1	501 186	369.7 760.1
27523 13	Directories: Telephone	41	650.4		300.1
27523 24	Other, including business reference services:			(NA)	
27523 26	Sheet-fedWeb-fed	65 52	65.6 121.9	70 44	41.6 97.1
27523 00 27524	Catalog and directory printing (lithographic), n.s.k Financial and legal printing (lithographic)	(NA)	240.3	(NA)	235.6
	SEC filing and prospectuses: Sheet-fed	(NA)	1 565.2	(NA)	957.5
27524 12 27524 14	Web-fed	53 36	119.5 274.6	49 22	87.2 102.7
27524 16	Annual reports and other corporate financial printing: Sheet-fed	380	280.1	233	185.3
27524 18	Web-fed	70	179.0	45	70.2
27524 21 27524 22	Sheet-fed Web-fed	165 31	94.9 81.8	140 29	126.9 37.3
27524 24	Bank printing, including deposit slips, counter checks, business checks, imprinting of bank checks, etc., excluding checkbooks:				
27524 24	Sheet-fedWeb-fed	97 41 :	89.3 81.2	67 28	96.9 91.9
50	e footnotes at end of table				

Table 6a. Product and Product Classes-Value of Receipts of All Producers: 1987 and 1982

-Con.

[Includes receipts for activities classified in this industry by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text)

		198	37	19	982
1987 product code	Product	Number of companies with receipts of \$100,000 or more	Value of product receipts¹ (million dollars)	Number of companies with receipts of \$100,000 or more	Value of product receipts' (million dollars)
2752	COMMERCIAL PRINTING, LITHOGRAPHIC (OFFSET)—Con.				
27524 — 27524 27	Financial and legal printing (lithographic)—Con. Bank form printing, including printing of passbooks, debit and credit slips, ledger and statement sheets, installment-loan coupon books, etc., excluding checkbooks	44	61.8	53	35.7
27524 00 27525	excluding checkbooks	(NA) (NA)	302.9 9 647.4	(NA)	123.3 4 985.1
2/325	Direct mail, including circulars, letters, pamphlets, cards, and printed envelopes:		5 047.4	(IVA)	
27525 12 27525 14	Sheet-fedWeb-fed	1 235 342	1 245.4 1 256.1	806 241	665.5 594.0
27525 23	Display advertising: Posters, including outdoor advertising, car cards, window Counter, floor displays, point-of-purchase, and other printed display material:	145	132.7	(NA)	164.7
27525 26 27525 28	Sheet-fed Web-fed Preprinted newspaper inserts (advertising supplements not regularly issued):	396 40	390.1 44.6	153 25	132.8 19.8
27525 32 27525 33	Rolls, including hi-fi and spectacolor	85 126	194.7 1 041.0	73 (NA)	154.3 774.3
27525 41	Other advertising printing, including prochures, pamphiets, catalog sneets, circular folders, announcements, package inserts, book jackets, market circulars, magazine inserts, etc.:	132	165.6	99	74.1
27525 51 27525 53 27525 00	Sheet-fed	1 517 330 (NA)	2 288.6 1 285.9 1 602.6	1 008 223 (NA)	1 288.1 494.7 623.0
27526	Other general job printing (lithographic)	(NA)	5 565.1	(NA)	3 343.3
27526 11 27526 16	Newspapers Scientific and technical recording charts and chart paper (containing preprinted grids and scale markings), except pen ruled: Sheet-fed	369	668.2	(NA)	540.3
27526 18 27526 21	Web-fedMap, atlas, and globe cover printing, including road maps and strip maps_	10 52	24.9 49.2	11 25	19.5 25.7
27526 36 27526 38 27526 44	Calendars and calendar pads: Sheet-fed Web-fed Ticket, coupon, and food and beverage check printing, including	130 24	105.3 34.6	91 22	76.5 67.1
27526 47	transportation and amusementPlaying cards, printed	45 6	59.4 57.4	43 9	49.9 72.2
27526 51 27526 71	Decalcomanias and pressure-sensitives (self-adhesive), including bumper stickers, etc., except labels	17	14.3	30	44.3
	stamps	4	21.6	5	30.6
27526 76 27526 78	Sheët-fed Web-fed	24	230.2 4.7	10	70.2 14.8
27526 83 27526 92	Credit and identification cards printed (plastics, paper laminations, etc.) Business forms, n.e.c., excluding blankbooks and looseleaf forms: Sheet-fed	12 387	31.8 211.4	27 265	48.6
27526 94 27526 95	Web-fed Art reproductions and picture prints	79 72	143.5 59.6	82 50	97.1 27.5
27526 96 27526 98	Ouick printingAll other general commercial lithographic printing, n.e.c.:	982 979	430.5 1 562.7	320 678	132.2
27526 99 27526 00	Sheet-fed	154 (NA)	441.1 1 374.8	96 (NA)	114.5 952.6
27520	Commercial printing, lithographic, n.s.k., Commercial printing, lithographic, n.s.k., typically for establishments with 5	(NA)	7 830.0	(NA)	4 474.7
27520 00 27520 02	commercial printing, lithographic, n.s.k., typically for establishments with 5 employees or more (see note) Commercial printing, lithographic, n.s.k., typically for establishments with	(NA)	6 224.8	(NA)	3 188.0
2,029 02	less than 5 employees (see note)	(NA)	1 605.2	(NA)	1 286.7
2754	COMMERCIAL PRINTING, GRAVURE				
27544	Total	(NA)	2 740.2	(NA)	2 159.0
27541 — 27541 33	Magazine and periodical printing (gravure) Magazines and periodicals (excluding magazine and comic supplements for Sunday newspapers)	(NA)	562.1 428.7	(NA)	521.0 334.3
27541 35 27541 00	Magazine and comic supplements for Sunday newspapers Magazine and periodical printing (gravure), n.s.k	5 (NA)	108.3 25.1	6 (NA)	180.3 6.4
27542 —	Label and wrapper printing (gravure) Printed labels, custom and stock, including bordered: Made of paper:	(NA)	434.4	(NA)	437.4
27542 11 27542 13 27542 15 27542 17	Flat (except pressure-sensitive) Rolls (except pressure-sensitive) Pressure-sensitive (self-adhesive) Made of other materials, except cloth Printed rolls and sheets (except bags, envelopes, pouches, etc.) for	9 17 6 7	89.5 169.9 4.9 71.6	(NA)	290.2
27542 32	packaging purposes: Paper (single-web)	12	37.9	17	77.7 55.4
27542 37 27542 00	Other, including multiweb structures	(NA)	44.8 15.8	13 (NA)	55.4 14.0
27543 — 27543 00	Catalog and directory printing (gravure): Catalogs and directories (including direct mail catalogs and telephone and business reference services directories)	(NA)	945.1	10	651.2

Table 6a. Product and Product Classes—Value of Receipts of All Producers: 1987 and 1982

-Con.

[Includes receipts for activities classified in this industry by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

	classes and product codes between 1982 and 1987, see appendixes. For me		87	1	982
1987 product code	Product	Number of companies with receipts of \$100,000 or more	Value of product receipts¹ (million dollars)	Number of companies with receipts of \$100,000 or more	Value of product receipts¹ (million dollars)
2754	COMMERCIAL PRINTING, GRAVURE—Con.	Of more	domardy		
27545	Advertising printing (gravure)	(NA)	479.0	(NA)	286.4
27545 11 27545 45	Direct mail, including circulars, letters, pamphlets, cards, and printed envelopes————————————————————————————————————	7		15	46.0
27545 48	Other advertising printing, including shopping news, brochures, pamphlets,	6	474.5	6	236.0
27545 00	catalog sheets, circular folders, announcements, package inserts, book jackets, market circulars, magazine inserts, display advertising, etcAdvertising printing (gravure), n.s.k	8 (NA)	4.5	7 (NA)	4.2
27546 27546 51	Other commercial printing (gravure) Decalcomanias and pressure-sensitives (self-adhesive), including bumper	(NA)	176.1	(NA)	102.7
27546 51	stickers, etc., except labels	11	23.2	8	18.0
27546 00	Customized stationery and business cards)Other commercial printing (gravure), n.s.k	24 (NA)	144.1 8.8	21 (NA)	78.7 6.0
27540 27540 00	Commercial printing, gravure, n.s.k. Commercial printing, gravure, n.s.k., typically for establishments with 5	(NA)	143.4	(NA)	160.4
27540 02	employees or more (see note) Commercial printing, gravure, n.s.k., typically for establishments with less	(NA)	113.9	(NA)	86.7
	than 5 employees (see note)	(NA)	29.5	(NA)	73.7
2759	COMMERCIAL PRINTING, N.E.C.				
	Total	(NA)	9 188.1	(NA)	6 420.0
27591 27591 12	Magazine and periodical printing (letterpress)Magazines and periodicals (except magazine and comic supplements for	(NA)	157.8	(NA)	2267.2
27591 14 27591 00	Sunday newspapers) Magazine and comic supplements for Sunday newspapers Magazine and periodical printing (letterpress), n.s.k.	40 11 (NA)	86.8 31.5 39.5	41 (NA)	148.0 119.2
27592	Label and wrapper printing (letterpress)	(NA)	422.5	(NA)	483.8
27592 11	Printed labels, custom and stock, including bordered: Made of paper: Flat (except pressure-sensitive)	45	42.7	-	
27592 13 27592 15	Rolls (except pressure-sensitive) Marginally punched	14	66.3 4.2		
27592 17	Pressure-sensitive:	21	35.3	(NA)	226.0
27592 19 27592 21	Rolls Made of other materials, except cloth Printed rolls and sheets (except bags, envelopes, pouches, etc.) for packaging purposes (printing only):	61	129.9 17.5		
27592 23 27592 27	Paper (single-web) Other (Including multiweb structures) Label and wrapper printing (letterpress), n.s.k.	15	38.7 29.3	³ 36 ⁴ 26	³ 103.1 ⁴ 87.9 ² 66.8
27592 00 27593	Catalog and directory printing (letterpress)	(NA) (NA)	58.6 224.3	(NA) (NA)	2224.0
27593 12 27593 18 27593 00	Catalogs, including direct mail	41 9 (NA)	117.8 79.2 27.3	40 (NA) (NA)	84.1 121.2 18.7
27594	Financial and legal printing (letterpress)	(NA)	267.8	(NA)	2239.4
27594 11 27594 13 27594 15	SEC filing and prospectuses Annual reports and other corporate financial printing Other financial and legal printing (including insurance forms, security	9 31	36.2 46.6	16 23	26.3 20.8
27594 17	certificates, briefs, etc.)Bank printing (including deposit slips, counter checks, business checks,	40	36.0	38	30.4
27594 19	imprinting of bank checks, etc.) (excluding checkbooks). Bank form printing, including printing of passbooks, debit and credit slips, ledger and statement sheets, installment-loan coupon books, etc.,	29	97.0	34	122.1
27594 00	excluding checkbooksFinancial and legal printing (letterpress), n.s.k	20 (NA)	24.4 27.7	19 (NA)	16.9 23.0
27595 — 27595 12	Advertising printing (letterpress)	(NA)	592.4	(NA)	2337.5
27595 14	envelopes) Display advertising: Posters (including outdoor advertising, car cards, window)	104	203.0	70	66.9
27595 16	Counter, floor displays, point-of-purchase, and other printed display material	33	23.9	13	12.0
27595 18	Preprinted newspaper inserts (advertising supplements not regularly issued):		600	47	55.0
27595 20 27595 22	Rolls, including hi-fi and spectacolor	26 17 12	60.0 47.6 7.2	17 9 10	55.9 19.5 18.1
27595 24	Other advertising printing, including brochures, pamphlets, catalog sheets, circular folders, announcements, package inserts, book jackets, market circulars, magazine inserts, etc.	133	134.6	93	68.4
27595 00 27596	Advertising printing (letterpress), n.s.k. Other general job printing (letterpress)	(NA) (NA)	80.1 1 236.4	(NA) (NA)	63.8 ² 798.2
27596 11	Scientific and technical recording charts and chart paper (containing preprinted grids and scale markings), except pen ruled	4	49.0	18	46.3
27596 13 27596 15	Newspapers Decalcomanias and pressure sensitives (self-adhesive), including bumper	76	230.9	27	48.5
27596 17	stickers, etc. Business forms, not elsewhere classified, excluding blankbooks and looseleaf forms	17	15.6	23	17.0 45.7
27596 19 27596 21	Tags printed, including embossed Ticket, coupon, and food and beverage check printing, including	34	61.6	36	81.8
	transportation and amusement	22	38.2	27	42.9

Table 6a. Product and Product Classes—Value of Receipts of All Producers: 1987 and 1982

-Con.

[Includes receipts for activities classified in this industry by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

		19	87	19	982
1987 product code	Product	Number of companies with receipts of \$10,000 or more	Value of product receipts' (milion dollars)	Number of companies with receipts of \$100,000 or more	Value of product receipts' (million dollars)
2759	COMMERCIAL PRINTING, N.E.C.—Con.				
27596 27596 23 27596 25	Other general job printing (letterpress)—Con. Calendars and calendar pads All other general commercial letterpress printing, n.e.c. (including customized stationery and business cards)	28 304	119.1 372.6	21 219	50.2 251.8
27596 00 27597 27597 12	Other general job printing (letterpress), n.s.k. Flexographic printing	(NA) (NA) 5	238.0 1 231.4 55.5	(NA) (NA) (NA)	214.0 2595.6 (²)
27597 14 27597 16	Made of paper: Flat (except pressure-sensitive) Rolls (except pressure-sensitive) Pressure-sensitive:	24 35	33.9 61.6	1	405.2
27597 18 27597 20 27597 22	Flat	48 160 36	54.0 522.3 59.9	(NA)	405.2
27597 24 27597 26 27597 28 27597 30 27597 32	Cellophane (single-web) Paper (single-web) Polyethylene (single-web) Other, including multiweb structures Financial and legal printing (including SEC filing and prospectuses, and	17 23 25 21	11.1 41.3 82.5 98.2	42 (3) 551 (4)	69.1 (3) 5121.3 (4)
27597 34	annual corporate reports), bank printing (except checkbooks), bank form printing (except manifold), and other financial and legal printing	4	10.8	- (NA)	(2)
27597 36 27597 38 27597 00	Newspapers, except shopping news Other flexographic printing, n.e.c. Flexographic printing, n.s.k.	10 40 (NA)	7.6 63.6 110.4		
27598	Screen printing, except on textiles	(NA)	1 189.9	(NA)	696.9
27598 11 27598 13 27598 15 27598 17	Flat	48 13 9 41	72.9 44.2 8.6 103.4	[NA)	113.8
27598 19 27598 21	Display advertising Posters (including outdoor advertising, car cards, window) Counter, floor displays, point-of-purchase, and other printed display material	12 6	107.7	83 66	59.7 62 .6
27598 23 27598 25	Other advertising printing	35	22.7	30	35.7
27598 27 27598 29 27598 31	bumper stickers, etc. Printing on metal Printing on glass or plastics containers for others All other general commercial screen printing, n.e.c. (including customized printed stationery and business cards, excluding printing	156 68 39	261.4 67.1 57.9	133 48 22	185.8 27.5 33.5
27598 00 27599	on apparel or fabrics) Screen printing, except on textiles, n.s.k. Engraving	93 (NA) (NA)	153.8 201.2 323.5	67 (NA) (NA)	52.€ 125.€ 228.;
27599 12 27599 22 27599 32 27599 00	Security Social Commercial Engraving, n.s.k.	4 31 165 (NA)	91.4 32.3 174.8 25.1	8 34 175 (NA)	72.; 45., 110.(
2759A 2759A 00	Nonimpact printing, using laser and ink-jet equipment: Nonimpact printing, using laser and ink-jet equipment	54	109.7	(NA)	(6
27590 — 27590 00 27590 02	Commercial printing, n.e.c., n.s.k., typically for establishments with 5 employees or more (see note) Commercial printing, n.e.c., n.s.k., typically for establishments with less	(NA) (NA)	3 432.4 2 664.3	(NA) (NA)	2 549.2 1 947.4
2,000	than 5 employees (see note)	(NA)	768.0	(NA)	601.8
2761	MANIFOLD BUSINESS FORMS				4 045 0
27612 2761 2 00	Unit set forms: Unit set forms, loose or bound (including all carbonless, carbonized, or carbon interleaved forms with an original and one copy or more, with or without stub, including food and beverage checks, multiple part tickets,	(NA)	6 739.4	(NA)	4 812.2
27613 27613 00	Manifold books: Manifold books, including sales and pegboard accounting systems	318	1 418.9	408	1 187.7 238.5
27615 — 27615 00	Custom continuous forms: Custom continuous forms with or without carbon, marginally punched or not marginally punched (single or multiple copy custom forms usually printed on separate sheets which are fastened or unfastened)	261	2 726.4	261	1 731.6
2 7617 27617 00	Stock continuous forms: Stock continuous forms (single or multiple copy stock forms usually printed on separate sheets which are fastened or unfastened)	80	1 615.7	82	1 270.4

Table 6a. Product and Product Classes—Value of Receipts of All Producers: 1987 and 1982

[Includes receipts for activities classified in this industry by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

		19	87	19	982
1987 product code	Product	Number of companies with receipts of \$100,000 or more	Value of product receipts [†] (million dollars)	Number of companies with receipts of \$100,000 or more	Value of product receipts' (million dollars)
2761	MANIFOLD BUSINESS FORMS—Con.				
27610	Manifold business forms, n.s.k.	(NA)	697.2	(NA)	383.9
27610 00	Manifold business forms, n.s.k., typically for establishments with 20 employees or more (see note)	(NA)	473.9	(NA)	290.4
27610 02	Manifold business forms, n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	223.4	(NA)	93.5

Note: In 1987 Censuses of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoffs used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1987 and 1982 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000"

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes

	product shipments	1982 value of product shipments	Product class and geographic area	product shipments	1982 value of product shipments
7521, MAGAZINE AND PERIODICAL PRINTING (LITHOGRAPHIC)			27522, LABEL AND WRAPPER PRINTING (LITHOGRAPHIC)		
United States	3 771.0	0.500.0	United States	794.0	677.0
Offiled States	3 771.0	2 536.2	Alabama	4.9	3.9
			Arkansas	2.6	(NA)
labama	11.7	8.2	California	101.1	96.5
nizona	14.4	5.5	Connecticut	2.8	(NA)
alifornia	301.5	181.2			, ,
oloradoonnecticut	32.0 86.1	14.2 41.4	Florida	6.6	4.6
Milectical	00.1	41.4	Georgia	4.9	8.8
			Illinois	121.1	139.3
elaware	2.2	(NA)	Indiana	42.2 6.4	5.3 (NA)
strict of Columbia	7.9	45.2	lowa	0.4	(144)
orida	60.7	71.6	Kansas	3.4	2.4
eorgia	73.5	61.9	Kentucky	3.1	(NA)
nois	588.9	485.8	Maryland	15.3	18.2
			Massachusetts	15.1	18.6
diana	16.0	20.8	Michigan	41.8	28.0
wa	62.5	74.2	Minnesota	27.4	16.2
ansas	29.6	19.1	Missouri	36.5	38.1
puisiana	3.0	2.4	New Jersey	16.5	11.9
aryland	197.1	82.6	New York	61.9	84.9
			North Carolina	46.6	18.7
assachusetts	23.8	31.5	Ohio	32.3	26.1
ichigan	49.4	20.0	Pennsylvania	28.1	21.0
linnesota	217.1	141.3	South Carolina	8.7	(NA)
ississippi	68.7	43.5	Tennessee	7.4	6.6
issouri	50.5	55.6	Texas	18.6	12.7
			Washington	3.6	(NA)
ew Jersey	55.6	39.2	Wisconsin	25.7	25.2
ew York	167.3	139.9			
orth Carolina	18.0	8.5	27523, CATALOG AND DIRECTORY		
hio	169.8	88.9	PRINTING (LITHOGRAPHIC)		
klahoma	39.8	28.1	United States	2 851.4	1 804.2
			United States	2 001.4	1 804.2
regon	13.6	7.6	Arizona	46.2	(NA)
ennsylvania	209.9	159.0		272.0	197.3
outh Carolinaennessee	9.6	6.6	Colorado	66.5	8.5
exas	112.3 176.1	78.2 79.3	Connecticut	66.7 79.5	37.2 51.8
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	170.1	79.3	Florida	79.5	51.6
			Georgia	180.3	(NA)
tah	8.2	2.8	Illinois	397.1	264.6
irginia	149.5	89.7	Indiana	51.4	32.2
Vashington	27.6		lowa	27.7	23.9

Data reported by all producers, not just those with receipts of \$100,000 or more.
For 1982, product code 27592 00 and product classes 27591, 27593, 27594, 27595, and 27596 included some printing by the flexographic process. Thus, 1987 data for letterpress product codes (5- and 7- digit) may not be comparable with 1982 data.
For 1982, product code 27597 26 was included in product code 27592 23.
For 1982, product code 27597 30 was included in 27592 27.
For 1982, product code 27597 28 may include some printing by letterpress process.
For 1982, product code 27597 30 may include some printing by letterpress process.
For 1982, product code 27597 28 may include some printing by letterpress process.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982—Con.

Micro oclars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2.

Also product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product classes shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

Product class and geographic area	1987 value of product shipments	1982 value of product shipments	Product class and geographic area	1987 value of product shipments	1982 value o product shipments
27523, CATALOG AND DIRECTORY PRINTING (LITHOGRAPHIC)—Con.			27525, ADVERTISING PRINTING (LITHOGRAPHIC)—Con.		
kentucky		21.0	Kansas	206.9	50.0
ManylandMassachusetts		34.9 91.9	Kentucky	79.2 57.9	23.0
Michigan Minnesota	57.8	49.8 88.3	Maine Maryland	21.5 217.1	7.73.8
M ssouri		65.4	Massachusetts	266.6	131.
Nebraska	20.8	10.2	Michigan	460.1	285.
New HampshireNew Jersey		8.0 23.3	Minnesota	409.9 5.9	180.
New York		99.7	Missouri	251.7	112.
North Carolina		18.2 97.4	Montana	5.0	2.
Ohio Oklahoma	7.6	3.5	Nebraska Nevada	42.9 36.1	38. 2.
OregonPennsylvania		(NA) 75.2	New Hampshire	36.4 522.5	11. 367.
Rhode Island		(NA)			
South Carolina	6.6	2.2	New MexicoNew York	9.0 723.7	4. 500.
Tennessee Texas		11.6 82.6	North CarolinaNorth Dakota	261,3 10.8	52. 2.
Utah	2.5	(NA)	Ohio	581.2	292.
Virginia Washington	23.7	8.0 14.2	Oklahoma	102.8	13.3
Wisconsin		114.4	OregonPennsylvania	109.0 469.6	43.6 254.4
OTES CENTANOIAL AND LEGAL PRINTING			Rhode Island	31.3	31.9
27524, FINANCIAL AND LEGAL PRINTING (LITHOGRAPHIC)			South Carolina	35.5	16.0
United States	1 565.2	957.5	South Dakota	7.3 131.3	6.3
		2.7	TexasUtah	424.6	211.7 27.0
AlabamaAnzona	7.0	9.0	Vermont	53.3 10.3	8.9
ArkansasCalifornia		(NA) 100.2	Virginia	159.9	58.4
Colorado		12.1	Washington	109.9	55.9
Connecticut		16.9	West Virginia Wisconsin	7.1 274.0	3.0 157.5
Florida Georgia		14.6 11.5			
Hawaii	2,9	2.4 83.6	27526, OTHER GENERAL JOB PRINTING (LITHOGRAPHIC)		
Indiana		8.2			
lowa	4.6	4.0	United States	5 565.1	3 343.3
KansasKentucky		(NA) 6.4	Alabama	60.0 6.1	28.3 6.0
Louisianá		3.2	Alaska	53.9	16.5
Maryland	39.1	22.2	Arkansas	27.4 574.7	15.9 340.6
Massachusetts	27.5	59.4 16.5	Colorado	64.8	50.3
Minnesota	13.4	18.4 4.2	Connecticut	117.7	62.0
Nebraska		6.4	Delaware District of Columbia	14.6 25.4	8.5 25.0
New Jersey	55.0	39.0	Florida	195.0	80.0
New Mexico New York	389.1	(NA) 216.4	Georgia	158.2	82.0
North Carolina	8.9	9.4	Hawaii Idaho	23.1 21.0	7.2 2.7
Ohio Oklahoma	56.7	20.7 3.6	Illinois	380.9 24 5 .6	279.1 145.0
Oregon	. [10.5	(NA)		53.3	33.8
Pennsylvania Rhode Island	162.8	104.8 (NA)	lowaKansas	52.0	35.0
South Carolina	3.5	2.2	Kentucky	81.1 28.2	36.4 26.0
Tennessee	20.3	12.2 67.6	Maine	29.3	9.2
Utah	10.7	(NA)	Maryland	151.0	94.5
Vermont		(NA)	Massachusetts	215.2 170.5	85.7 90.1
Virginia Washington		13.6 5.7	Minnesota Mississippi	303.0 17.0	164.4 10.6
Wisconsin	16.3	9.6			
27525, ADVERTISING PRINTING			Missouri	133.6 8.5	94.2 6.5
(LITHOGRAPHIC)			Nebraska	37.3 24.5	20.2 7.8
United States	9 647.4	4 985.1	New Hampshire	16.2	10.3
Alabama	70.2	26.8	New Jersey	246.0	151.1
Arizona Arkansas	57.8	25.4 11.0	New Mexico	12.7 361.8	6.5 287.7
California	1 163.8	623.9	North CarolinaNorth Dakota	82.7 7.2	49.0 6.3
Colorado		38.0			
Connecticut Delaware		175.8 9.2	OhioOklahoma	237.4 29.4	178.6 28.9
District of Columbia	14.9	22.5	OregonPennsylvania	56.7 235.8	31.8 162.0
Florida		104.1 101.6	Rhode Island	25.7	10.4
Georgia	20010				
Georgia		3.8	South Carolina	37.3	23.8
	21.9 7.5	3.8 5.4 580.9	South Carolina South Dakota Tennessee	37.3 6.7 94.0	23.8 4.1 27.1

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

Product class and geographic area	1987 value of product shipments	1982 value of product shipments	Product class and geographic area	1987 value of product shipments	1982 value o product shipments
27526, OTHER GENERAL JOB PRINTING (LITHOGRAPHIC)—Con.			27594, FINANCIAL AND LEGAL PRINTING (LETTERPRESS)1		
Vermont	16.5	5.0	United States	267.8	239.4
Virginia	259.4 89.1	192.0 32.1	Arizona	6.7	2.8
Washington West Virginia	30.1	18.0	California	15.4	32.2
Wisconsin	177.6	89.3	Colorado	4.2 7.3	(NA 2.3
TELL MAGAZINE AND DEDICOLONIA			Florida	7.3	(NA
27541, MAGAZINE AND PERIODICAL			Georgia	3.6	(NA
PRINTING (GRAVURE)			Illinois	36.1	3.4
United States	562.1	521.0	Indiana	4.6	4.:
ennsylvania	130.0	(NA)	Kansas Maryland	3.3 9.2	(NA 5,4
ennessee	86.0	(NA)	Massachusetts	10.4	7.
27542, LABEL AND WRAPPER PRINTING			Michigan	4.9	6.
(GRAVURE)			Missouri	10.8	3.0
	424.4	437.4	Nebraska	2.5	(NA 7.:
United States	434.4	437.4		37.4	37.
Florida	13.5	(NA)	New York	5.3	7.
linoislew Jersey	17.2	20.5 14.6	Pennsylvania	7.0	11.0
North Carolina	62.6	82.7	Texas Virginia	28.5	25. 2.
Ohio	77.6	68.8	Wisconsin	3.9	2.3
TO CATALOG AND DIDECTORY					
P7543, CATALOG AND DIRECTORY PRINTING (GRAVURE)			27595, ADVERTISING PRINTING		
			(LETTERPRESS) ¹		
United States	945.1	(NA)	United States	592.4	337.5
			Arizona	2.3	(NA
27545, ADVERTISING PRINTING (GRAVURE)			California	32.1	19.1
United States	479.0	(NA)	Colorado	2.4	(NA
			Florida Georgia	13.6	9.6
Pennsylvania	20.3	(NA)			
TEAC OTHER COMMERCIAL PRINTING			Illinois	61.7	52.8 4.5
27546, OTHER COMMERCIAL PRINTING			lowa	10.6	2.7
(GRAVURE)			Kansas	3.5 13.3	2.4
United States	176.1	102.7	Maryland	1	(NA
llinois	33.2	16.3	Massachusetts Michigan Mich	21.6	6.4
lew Jersey	14.0	(NA)	Minnesota	13.9	18.7
exas	2.2	(NA)	Missouri	16.4	4.2
TEGS MACAZINE AND DEDICAL			Nevada	6.1	(NA
PRINTING (LETTERPRESS)			New Jersey	30.0	13.5
			New York	113.7 6.8	51.8 4.6
United States	157.8	267. 2	Ohio	37.0	15.0
alifornia	11.1	17.6	Oklahoma	3.4	(NA
Connecticut	3.1	(NA)	Pennsylvania	31.3	14.6
londa Massachusetts	7.8 2.3	(NA) 9.5	South Carolina	2.9 17.9	(NA 2.8
finnesota	2.3	(NA)	Texas	22.0	16.3
New Jersey	7.5	3.0	Washington	7.2	3.7
lew York	15.0	50.7	Wisconsin	7.8	20.5
ennsylvania	12.1	5.3	27506 OTHER CENERAL IOR PRINTING		
exas	20.2	(NA)	27596, OTHER GENERAL JOB PRINTING (LETTERPRESS)		
27592, LABEL AND WRAPPER PRINTING (LETTERPRESS)			United States	1 236.4	798.2
			Alabama	10.7	3.5
United States	422.5	483.8	Arkansas	12.8 9.6	3.0 6.7
California	31.1	(NA)	California	88.2	54.6
lorida	6.5	(NA)	Colorado	7.6	12.8
ieorgialinoislinois	3.0 68.3	(NA) (NA)	Connecticut	24.6	9.0
Massachusetts	18.2	(NA)	Florida	23.0	14.6
lichigan	6.4	(NA)	Georgia	12.1 51.9	15.1 49.0
Minnesota	13.8	(NA) (NA)	Indiana	11.9	14.5
Missouri	22.9	(NA)	lowa	42.0	36.2
New JerseyNew York	19.4 29.6	(NA) (NA)	Kansas	8.8	8.9
			Kentucky	4.7	4.0
North Carolina	2.2 93.3	(NA) (NA)	Louisiana	8.3 16.0	5.3 6.5
Pennsylvania	5.9	(NA)			
Rhode Island	3.9	(NA) (NA)	Massachusetts	41.5 40.0	48.4 31.9
Visconsin	13.2	(NA)	Minnesota	66.1	27.5
		` '	Missouri	35.2	13.9
7593, CATALOG AND DIRECTORY			Nevada	2.0	3.8
PRINTING (LETTERPRESS)1			New Hampshire	6.5	2.7
United States	224.3	224.0	New York	56.5 236.2	59.6 85.1
			North Carolina	17.5	14.0
California	5.9	(NA)	Ohio	63.7	45.4
linois	2.1 12.2	(NA) 6.3	Oklahoma	7.2	5.4
			Oregon	7.4	2.3
Massachusetts	10.7	6.4	Oregon		
Massachusetts North Carolina Fexas	10.7 2.5 3.4	6.4 (NA) (NA)	Pennsylvania South Carolina	61.2 7.1	56.8 (NA)

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

between 1982 and 1987 and explanation of terms, see	appendixes	1			
Product class and geographic area	1987 value of product shipments	1982 value of product shipments	Product class and geographic area	1987 value of product shipments	1982 value of product shipments
27596, OTHER GENERAL JOB PRINTING			27599, ENGRAVING		
(LETTERPRESS)1—Con.			United States	323.5	228.2
Texas	40.0	35.7	California	50.0	21.9
Virginia		13.1	Connecticut	2.8	(NA)
Washington	6.8	13.8 32.8	Florida	3.0	5.1
TISCOUSII	21.0	52.6	Georgia		(NA) 33.7
27597, FLEXOGRAPHIC PRINTING1			Kentucky Maryland		(NA)
			Massachusetts	24.5	2.3 9.6
United States	1 231.4	595.6	Michigan	3.8	3.3
			Minnesota	2.5	5.8
AlabamaArizona	44.6	(NA) (NA)	New Jersey	12.3	8.1
Arkansas	14.4	(NA)	New York	60.5 5.1	62.3
California	104.4	(NA)	Ohio		2.6 3.6
Colorado	5.9	(NA)	Oregon		2.6
	100	(314)	Pennsylvania	46.2	13.6
Connecticut		(NA) (NA)	Pennsylvania	3.2	(NA) (NA)
Georgia		(NA)	Tennessee		(NA) 9.7
Illinois		(NA)	Texas	3.2	9.7
Indiana	35.3	(NA)	2759A, NONIMPACT PRINTING, USING		
War and		(81.8)	LASER AND INK-JET EQUIPMENT ²		
KansasKentucky		(NA) (NA)			
Maryland		(NA)	United States	109.7	(NA)
Massachusetts	34.9	(NA)	California		(NA)
Michigan	34.2	(NA)	Illinois		(NA)
			New York	9.1 3.6	(NA) (NA)
Minnesota		(NA) (NA)	Texas	3.0	(IAA)
New Jersey		(NA)	27612, UNIT SET FORMS		
New York	66.6	(NA)		1 110 0	4 407.7
North Carolina	75.3	(NA)	United States	1 418.9	1 187.7
			Alabama	5.0	4.7
OhioOregon	167.9 3.8	(NA) (NA)	Arizona		7.7
Pennsylvania	40.9	(NA)	ArkansasCalifornia		11.6 134.0
Rhode Island	8.4	(NA)	Colorado		8.2
South Carolina	6.8	(NA)	Connecticut	32.3	19.5
T	20.5	(818)	Florida		15.5
Tennessee Texas	26.5 22.9	(NA) (NA)	Georgia		25.3
Virginia	9.1	(NA)	Illinois		89.5 16.2
Wisconsin	118.7	(NA)			
			KansasKentucky	39.5 43.8	24.8 21.4
27598, SCREEN PRINTING, EXCEPT ON			Louisiana		11.2
TEXTILES			Massachusetts	30.0	17.2
			Michigan	37.7	26.8
United States	1 189.9	696.9	Minnesota		21.1
Arizona	10.0	(ALA)	Missouri New Jersey		36.0 35.6
ArizonaArkansas	13.9	(NA) 3.5	New York		75.3
California	114.3	56.5	North Carolina	46.6	35.1
Colorado	13.0	6.8	Ohio	56.6	96.5
Connecticut	24.8	15.8	Oklahoma	12.2	11.2
Florida	27.0	15.0	Oregon	40.8	37.2
Georgia	14.9	12.4	PennsylvaniaRhode Island	93.5 5.5	91.3 5.6
Illinois	88.7	54.2		5.5	3.0
Indiana	30.9	13.4	South Carolina	10.2	6.7
lowa	5.5	5.3	Tennessee	18.6 91.3	13.2 97.2
Kansas	59.7	32.8	Virginia	30.8	19.7
Kentucky	10.1	5.0	Washington	6.6	10.5
Louisiana		4.6	Wisconsin	29.2	28.0
Maryland Massachusetts	6.1	3.5 49.0			
	1		27613, MANIFOLD BOOKS		
Michigan	50.7	15.9	United States	281.1	238.5
Minnesota	40.7	27.7	California	65.1	35.9
Mississippi Missouri	3.5 27.7	2.0 26.9	Georgia	25.1	(NA)
Nebraska	5.8	2.9	Illinois	13.5	23.6
			Michigan	2.3	(NA) 3.5
Nevada		2.9	Ohio	35.6	(NA)
New Hampshire	2.5 75.4	(NA) 67.1	Texas	41.8	14.9
New York	43.2	32.5			
North Carolina	14.5	10.5	27615, CUSTOM CONTINUOUS FORMS		
Ohio	440.4		United States	2 726.4	1 731.6
Ohio Orlahoma	118.1 10.0	47.2 13.1			
Oregon	4.9	(NA)	Alabama	13.1	27.2 12.5
Pennsylvania	44.3	25.1	Arizona	74.8	49.7
South Carolina	12.1	5.9	California	263.3	163.1
Tennessee	40.6	22.7	Colorado	23.8	12.9
	40.6		Connecticut	55.9	52.1
Te/as	22.1	21.7			
TeyasUtah	5.5	(NA)	Florida	35.6	27.0
Te/as	5.5 6.8				27.0 41.8 168.0

Table 6b. Product Classes-Value of Shipments by All Producers for Specified States: 1987 and 1982-Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2.

Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1987. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

Product class and geographic area	1987 value of product shipments		Product class and geographic area	1987 value of product shipments	1982 value of product shipments
27615, CUSTOM CONTINUOUS FORMS—Con. lowa Kansas Kentucky	97.8 51.9 13.6	(NA) 31.4 (NA)	27615, CUSTOM CONTINUOUS FORMS—Con. Virginia	65.5 31.4 77.4	52.8 13.7 41.0
Maryland Massachusetts		66.6 16.3	27617, STOCK CONTINUOUS FORMS		
Michigan	55.7 38.0 43.0 39.8 56.6	36.8 11.8 22.0 (NA) 24.3	United States	1 615.7 196.0 13.6 30.0 114.0	1 270.4 188.4 11.9 17.8 74.5
New York	99.4 31.0 158.6 46.3	62.2 19.6 125.9 20.1	Iowa	66.3 22.3 80.2 62.2 15.5	(NA) (NA) 47.5 (NA) 16.4
Pennsylvania Tennessee Texas Vermont	241.4 54.2 176.0 104.3	138.0 36.1 130.8 (NA)	New York Ohio Pennsylvania Texas Virginia	300.1 155.2 58.8	237.4 102.9 53.7

¹For 1982, product classes 27591, 27593, 27594, 27595, and 27596 included some printing by the flexographic process. Thus, 1987 and 1982 data for these product classes may not be completely comparable.

²Product class 2759A is new for 1987. No 1982 data are available.

Table 6c. Historical Statistics for Product Classes—Value Shipped by All Producers: 1987 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes]

1987 product code	Product class	1987	1986¹	1985¹	1984¹	19831	1982	1977	1972
2752-	Commercial printing, lithographic (offset) Magazine and periodical printing (lithographic) Label and wrapper printing (lithographic) Catalog and directory printing (lithographic) Financial and legal printing (lithographic) Advertising printing (lithographic) Other general job printing (lithographic) Commercial printing, lithographic, n.s.k.	32 024.2	26 529.3	25 092.4	23 683.0	20 545. 0	18 777.9	8 980.2	4 919.6
27521		3 771.0	3 694.3	3 656.6	3 183.9	2 800.5	2 536.2	1 287.5	631.6
27522		794.0	863.7	831.9	769.8	731.8	677.0	391.3	280.3
27523		2 851.4	2 649.0	2 464.7	2 298.2	1 890.2	1 804.2	838.3	464.1
27524		1 565.2	1 185.8	1 092.9	1 038.9	1 123.1	957.5	471.6	271.1
27525		9 647.4	8 315.9	7 771.2	7 190.7	5 528.4	4 985.1	2 407.7	1 553.9
27526		5 565.1	3 936.0	3 823.6	3 726.5	3 543.2	3 343.3	2 178.1	967.7
27520		7 830.0	5 884.6	5 451.4	5 475.1	4 927.8	4 474.6	1 405.7	750.9
2754-	Commercial printing, gravure Magazine and periodical printing (gravure) Label and wrapper printing (gravure) Catalog and directory printing (gravure) Advertising printing (gravure) Other commercial printing (gravure) Commercial printing, gravure, n.s.k.	2 740.2	2 734.6	2 731.6	2 627.5	2 384.9	2 159.0	1 108.3	725.4
27541		562.1	575.0	605.4	629.1	576.6	521.0	275.5	(NA)
27542		434.4	526.5	501.6	494.9	499.0	437.4	276.2	189.9
27543		945.1	941.7	943.8	831.8	701.7	651.2	233.5	(NA)
27545		479.0	360.9	360.0	363.6	320.4	286.4	143.2	100.9
27546		176.1	143.9	134.7	136.0	118.5	102.7	91.5	46.8
27540		143.4	186.6	186.1	172.1	168.7	160.4	88.4	32.1
2759- 27591 27592 27593 27594 27595	Commercial printing, n.e.c. Magazine and penodical printing (letterpress) Label and wrapper printing (letterpress) Catalog and directory printing (letterpress) Financial and legal printing (letterpress) Advertising printing (letterpress)	9 188.1 157.8 422.5 224.3 267.8 592.4	(NA) (NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA) (NA)	6 420.0 ² 267.2 ^{483.8} ² 224.0 ² 239.4 ² 337.5	(NA) (NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA) (NA)
27596	Other general job printing (letterpress) Flexographic printing Screen printing, except on textiles Engraving Nonimpact printing, using laser and ink-jet equipment ³ Commercial printing, n.e.c., n.s.k.	1 236.4	(NA)	(NA)	(NA)	(NA)	² 798.2	(NA)	(NA)
27597		1 231.4	(NA)	(NA)	(NA)	(NA)	² 595.6	(NA)	(NA)
27598		1 189.9	1 063.7	1 045.6	929.6	775.9	696.9	314.7	172.1
27599		323.5	268.6	235.3	236.7	242.2	228.2	(NA)	(NA)
2759A		109.7	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
27590		3 432.4	(NA)	(NA)	(NA)	(NA)	2 549.2	(NA)	(NA)
2761- 27612 27613 27615 27617 27610	Manifold business forms Unit set forms Manifold books Custom continuous forms Stock continuous forms Manifold business forms, n.s.k.	6 739.4 1 418.9 281.1 2 726.4 1 615.7 697.2	6 585.8 1 528.7 307.8 2 767.6 1 713.3 268.5	6 22 5. 4 1 503.4 271.9 2 559.7 1 600.2 290.2	5 904.5 1 438.3 289.8 2 312.3 1 565.4 298.7	5 014.8 1 255.9 253.5 1 776.6 1 303.3 425.4	4 812.2 1 187.7 238.5 1 731.6 1 270.4 384.0	2 702.6 885.3 129.5 896.0 622.2 169.7	1 381.9 514.2 51.5 553.6 204.9 57.7

Figures are estimates derived from a representative sample of manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures publications for this period.

2For 1982, product classes 27591, 27593, 27594, 27595, and 27596 included some printing by the flexographic process. Thus, 1987 data for letterpress and flexographic product classes may not be completely comparable with 1982 data.

3Product class 27594 is new for 1987. No prior year data are available.

Table 7. Materials Consumed by Kind: 1987 and 1982

(includes quantity, and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of abbreviations and symbols, see introductory text]

natenal code	Material	1987 delivered cost (million dollars)	1982 delivered co (million dollars
	INDUSTRY 2752, COMMERCIAL PRINTING, LITHOGRAPHIC		
	Materials, parts, and supplies	12 124.1	7 112
52112	Newsprint	881.2	320.
	Uncoated paper:		
52116 52117	Sheets Rolls	718.8 1 061.1	643. 686.
	Coated paper:		
S2132 S2134	Sheets	1 019.3 1 604.0	757. 934.
0011 9101	Cloth and nonwoven fabrics for hardbound book covers Glues and adhesives	7.9 44.5	6 17
	Printing inks:		
9311 9323	Letterpress, including newsLithographic (offset)	40.7 446.2	32 343
9303 9304	Flexographic Other, including gravure and screen process	9.0 43.7	37
6153 9610	Unexposed diazo lithographic plates Other lithographic plates, exposed or unexposed	45.5 80.7	137
0006 1632	Metal for lithographic platesPlates for flexographic printing	51.3 7.4	22
3101	Light-sensitive films and papers	135.8	120
7231 0099	Pressure-sensitive base stock, self-adhesive, including paper, film, foil, etc All other materials and components, parts, containers, and supplies	24.2 1 264.1	13 11 195
1000	Materials, parts, and supplies, n.s.k. ²	4 638.7	1 843
	INDUSTRY 2754, COMMERCIAL PRINTING, GRAVURE		
	Materials, parts, and supplies	1 413.6	(N
112	Newsprint	114.4	
	Uncoated paper:		
2116	Sheets Rolls	1.2 225.0	
	Coated paper:		
2132 2134	Sheets	2.0 380.6	
1101	Glues and adhesives	8.2	(N
9311	Printing Inks: Letterpress, including news	12.1	
9323	Lithographic (offset)	23.3	
304 3101	Other, including gravure and screen process	263.9 5.6	
7231	Light-sensitive films and papersPressure-sensitive base stock, self-adhesive, including paper, film, foil, etc	(3)	
0099 1000	All other materials and components, parts, containers, and supplies Materials, parts, and supplies, n.s.k.2	³ 171.1 205.5	
	INDUSTRY 2759, COMMERCIAL PRINTING, N.E.C.		
	Materials, parts, and supplies	3 244.5	(N
2112	Newsprint	120.4	
2116	Uncoated paper: Sheets	113.5	
2117	Rolls	197.2	
2132	Coated paper: Sheets	109.9	
2134	Rolls Cloth and nonwoven fabrics for hardbound book covers	152.9 2.8	
101	Glues and adhesives	14.0	
2011	Printing Inks:	10.4	(N
9311	Letterpress, including newsLithographic (offset)	19.4 16.0	
303	FleyographicOther, including gravure and screen process	31.0 23.8	
5153 9610	Unexposed diazo lithographic plates	5.1 5.1	
0006	Other lithographic plates, exposed or unexposed Metal for lithographic plates	4.1	
9632 5101	Plates for flexographic printing	18.7 13.8	
7231	Pressure-sensitive base stock, self-adhesive, including paper, film, foil, etc All other materials and components, parts, containers, and supplies	238.4 481.9	
0099		1 676.5	

See footnotes at end of table.

Table 7. Materials Consumed by Kind: 1987 and 1982-Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendixes. For meaning of obbreviations and symbols, see introductory text]

1987 material code	Material	1987 delivered cost (million dollars)	1982 delivered cost (million dollars)
	INDUSTRY 2761, MANIFOLD BUSINESS FORMS		
	Materials, parts, and supplies	3 137.8	2 378.7
262131 262102 262150 289301	Coeted papers	162.6 1 469.8 26.5 29.1	41.4 1 157.5 32.5 21.7
262164 395523 262163 970099 971000	Carbon paper: Carbonizing tissue stock for conversion into one-time carbon paper One-time carbon paper Carbonless paper All other materiels end components, parts, containers, and supplies Materials, perts, end supplies, n.s.k. ²	37.5 116.1 476.5 343.6 476.1	72.5 145.3 255.6 335.6 316.6

¹For 1982, material code 279632 was included in 970099. ²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form. ³For 1987, material code 267231 is included in 970099.



APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items requested of all entablishments mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) not included on the report forms but derived from information collected on the forms. Section 2 covers supplementary items requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in table 3c of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction of the General Summary subject report.

Employment and related items—The report forms requested separate information on production workers for a specific payroll period within each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods.

Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations to the plant and utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls also was requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual

industries shown in this report. They are included in the general summary and geographic area reports as a separate category.

Payroll—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1987. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours—This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by

others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed—In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1987 census program, information was collected on the output of approximately 11,000 individual product items. The term "product", as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases, it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 terms; whereas, "motor gasoline" was reported as a single item.

Approximately 6,600 of the product items were listed separately on the 1987 census report forms. Data for

about 4,400 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1987 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a-2).

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1982 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1987 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments— The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the United States level and beginning in 1964, for all geographic levels.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1a), value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and any known plants under construction, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to

manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures include expenditures leased from nonmanufacturing concerns through capital leases, new facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers also were requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in table 3b.

End-of-year inventories—Respondents were asked to report their 1986 and 1987 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 through 1987 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing", which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

The following items were collected only from establishments included in the ASM sample:

 Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans.

They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records generally do not provide reliable figures on net employee benefits of these types.

- 2. Retirements of depreciable assets—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1987. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.
- 3. Depreciation charges for fixed assets—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.
- 4. Rental payments—Total rental payments is collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciable assets—Total value of gross depreciable assets is collected on all census forms. However, the detail for depreciable assets is collected only on the ASM forms. The data encompass all fixed depreciable assets on the books of establishments at the beginning and end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets, including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

- 6. New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)
- 7. Quantity of electric energy consumed for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the ASM forms. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 8. Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement.

Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

- 9. Foreign content of cost of materials—Establishments included in the ASM sample panel were requested to provide information on foreign-made materials purchased or transferred from foreign sources. This includes materials acquired from a central warehouse or other domestic establishment of the same company but made in an operation outside of the 50 States, District of Columbia, Puerto Rico, or U.S. territories.
- 10. Cost of purchased services—ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Three basic approaches were utilized to produce these statistics.

1. For items 1 through 6, data were estimated (imputed) for all non-ASM establishments using the available data in the establishment record and industrybased parameters. The statistics were then generated by simply tabulating all census records including the imputed value for non-ASM establishments and the unweighted value for ASM establishments. Separate imputation rates were developed and are shown in the table. For quantity of purchased electricity for heat and power (item 7), a similar procedure was used; however, the imputation parameters were geographically-based instead of industrybased. For quantities of generated less sold electricity, no imputation was performed for non-ASM establishments. The estimates for these items are simply tabulations of unweighted ASM values.

Since the published statistics for these items were developed from the complete census universe and not just the ASM establishments, there are no sampling variances associated with these statistics. However, there is an unknown level of bias for each of the items due to the imputation of the non-ASM establishments. This bias is felt to be small due to the strong correlation between the items being imputed and the collected items that were used to generate the impute values.

2. For items 8 and 9, the estimates were developed using a ratio estimation methodology. For item 8, an estimate of the breakout of new capital expenditures for machinery and equipment into the three categories was made from ASM establishments reporting these categories. The estimated proportions were then applied to the corresponding Census value for new capital expenditures for machinery and equipment to produce the estimates.

The estimates for item 9, foreign content of cost of materials, were developed in a similar manner based on costs of parts, supplies, and components (item 5a) as the control total for the three categories.

For items 8 and 9, an adjustment ratio of the following form was computed.

$$Rj = \frac{NMc}{TMEasm}$$

where:

NMc = the census value of new capital expenditures for machinery and equipment

TMEasm = the weighted ASM value of new capital expenditures for machinery and equipment from reporters of the detailed breakout data

3. For item 10, cost of purchased services, the estimates were made by simply tabulating weighted data for all the ASM records that reported the item. A response coverage ratio (a measure of the extent to which respondents reported for each item) is shown in table 3c for the three types of services. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight, see appendix B) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

APPENDIX B.

Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 56,000 manufacturing establishments selected from a total of about 220,000 establishments. These 220,000 establishments represent all manufacturing establishments of multiunit companies and all single establishment companies mailed schedules in the 1982 Census of Manufactures. This mail portion is supplemented annually by a Social Security Administration list of new manufacturing establishments opened after 1982 and a list of new multiunit manufacturing establishments identified from the Census Bureau's Company Organization Survey.

The 1984 through 1988 ASM sample differs slightly from the previous sample. For the current panel, all establishments of companies with 1982 shipments in manufacturing in excess of \$500 million were included in the survey panel with certainty. There are approximately 500 such companies collectively accounting for approximately 18,000 establishments. For the remaining portion of the mail survey, the establishment was defined as the sampling unit. For this portion, all establishments with 250 employees or more and establishments with a very large value of shipments also were included in the survey panel with certainty. A total of 12,100 establishments were selected from this portion of the universe with certainty. Therefore, of the 56,000 manufacturing establishments included in the ASM panel, approximately 31,000 are selected with certainty. These certainty establishments collectively account for approximately 80 percent of the total value of shipments in the 1982 census.

Smaller establishments in the remaining portion of the mail survey were sampled with probabilities ranging from 0.999 to 0.005 in accordance with mathematical theory for optimum allocation of a sample. The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. The measures of size depend directly upon each establishment's 1982 product class values and the historic variability of the year-to-year shipments of each product class. Product classes displaying more volatile year-to-year change in shipments at the establishment level were sampled at a heavier rate.

This method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight differences in employment, value added, and other

general statistics, since these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of small establishments out of a given sample panel without introducing a bias into the survey estimates.

The nonmail portion of the survey includes all singleestablishment companies that were tabulated as administrative records in the 1982 Census of Manufactures. Although this portion contained approximately 130,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of the Internal Revenue Service and the Social Security Administration. This administrative-record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under conditions which safeguard the confidentiality of both tax and census records. Estimates of data other than payroll and employment for these small establishments were developed from industry averages.

The corresponding estimates for the mail and nonmail establishments were added together, along with the base-year differences, as defined in the Description of Estimating Procedure section, to produce the figures shown in this publication.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1983-1986 were computed using a difference estimation procedure. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1982 census published number for an item total and the linear ASM estimate of the total for 1982. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

These base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1983-1986. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1987 sample estimates for the purchased service items, shown in table 3c, are strictly ASM linear estimates, however, developed only from ASM establishments that reported the specific item.

The remaining estimates in table 3c, showing the break-down of expenditures for new machinery and equipment and costs of parts (separated into purchases from foreign sources and purchases from domestic sources), were computed as ratio estimates. To do this, linear estimates of the new machinery detail items were developed from the ASM establishments and were ratio adjusted to the corresponding census total for new machinery. In a similar fashion, the ASM linear estimates of the detailed purchased materials items were ratio adjusted to the corresponding census total for cost of parts.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. They are presented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

- 1. From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- 2. From two standard errors below to two standard errors above the derived estimate for about 19 of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total and almost certain confidence that the interval 47,000 to 53,000 includes the complete coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

APPENDIX C. Changes in Census of Manufactures Product Classes for 1987

[Based on revisions to the Standard Industrial Classification (SIC) Manual definitions of some product classes were revised for 1987. Listed below are the revisions to the product classes]

1987	1982	1987	1982	1987	1982	1987	1982
2011B	2011A 2013A pt	20866—Con.	866—Con. 20861 pt—Con. 20995 pt		22211 pt—Con. 22212 pt 22213 pt	23259 — Con.	23279—Con. 23289 pt
20135	20130	20910	20324 pt 20910	22214 pt 22215 pt		23260	23280
013B	2013A pt	20925	20924	_	22216 pt 22217 pt	23261	23281
0150	20160 20170	20926	20524	2221G	22211 pt	23262	23284
20151	20161	20961 20962	20992		22212 pt 22213 pt 22214 pt	23269	23289 pt
	20171	20963			22215 pt 22216 pt	23293	23271 pt 23292
20152	20162 20172	20980	20981 pt		22217 pt	23530	23510 pt
20153	20163 20173	20997	20341 pt 20440 pt 20982	2221H	22211 pt 22212 pt		23520
20154	20164		2099A pt		22213 pt 22214 pt 22215 pt	23531	23521
	20174	20999	2099B pt		22216 pt 22217 pt	23532	23522
0155	20165 20175	2099D	20995 pt	2221J	22218	23533	23510 pt
20159	20179	2099E 2099F	2099C 20981 pt	2221K	22219	23692	23631
20226	20220	2099G		2221M	2221A	23693	23691
0239	20239	2211B	22111 pt 22112 pt 22113 pt	22510	22510 pt	23699	23619 23699
0.007	2099A pt	_	22113 pt 22114 pt 22115 pt	22514	22512 pt	23813	23811 pt 23812 pt
0267	20266 pt 2099B pt		22116 pt	22518	22517 pt	23814	23812 pt 23811 pt
0268	20266 pt 2099B pt	2211C	22111 pt 22112 pt	22520	22510 pt	20014	23812 pt
0324	20324 pt		22113 pt 22114 pt 22115 pt	22525	22520	23952	23951 pt
0343	20341 pt		22116 pt	22525	22512 pt 22523	23958	23959
0380	20380 pt	2211D	22111 pt 22112 pt	22526	22517 pt 22524	23964	23951 pt
0384	20381 pt		22113 pt 22114 pt 22115 pt	22585	22920 pt	24930	24920 pt 26610
	20383 pt		22116 pt	22589	22589	24931	24920 pt
0415	20383 pt 20415	2211E	22111 pt 22112 pt		22920 pt	24932	24920 pt
0440	20440 pt		22113 pt 22114 pt 22115 pt	22730	22710 pt 22720 pt 22790 pt	24933	24993
0450	20383 pt 20450		22116 pt	22731	22710 pt	24934	24996
0470	20470 pt	2211F	22117	22732	22720 pt	24935	26611
0480	20470 pt	2211G	22119	22733	22790 pt	24936	24998
	20480	2211H	2211A			24937	24995
048A	20475 20476	2221B	22211 pt 22212 pt	22815	22833	24994	2499A pt
0530	20380 pt 20381 pt		22213 pt 22214 pt 22215 pt	22822	22822 22830	25115	25115 25158
0640	20650 pt		22216 pt 22217 pt	22991	22910	25145	25141 25142
0642	20652	2221C	22211 pt 22212 pt	22994	22940	25146	25143
0643	20653		22213 pt 22214 pt	22995	22930	25147	25144
0649	20659		22215 pt 22216 pt 22217 pt	22996	22992 22993	25425	25990
0660	20660 20990 pt	2221D	22217 pt	23219	23219 pt	25991 25992	
0669	20990 pt 20668	-	22212 pt 22213 pt	23221	23220	25994 2631B	26610
	20998		22214 pt 22215 pt 22216 pt	23222	23215	2621B	26612
0680	20341 pt 20650 pt		22216 pt 22217 pt	23229	23219 pt	26560	26540
	20657	2221E	22211 pt 22212 pt 22213 pt	23250	23229	26561	26541
0863 0864	20861 pt		22214 pt	23250	23270 23271 pt	26562	26542 26545
20865			22215 pt 22216 pt 22217 pt				
20866	20861 pt 20862	2221F	22217 pt 22211 pt	23252	23283	26570	26510 26544

1957	1982	1987	1982	1987	1982	1987	1982
26-10	26410 pt	26753	26455	27591	27511 pt	28350—Con. 28351	2831ACon.
6711	26415	26760	26470	27592	27512 pt	28352	
6712	26416	26761	26471	27593	27513 pt	28360	28310
6713	26419	26763	26473	27594	27514 pt	28361	28311
6714	2641A	26764	26474	27595	27515 pt	28362	28312
6720	26410 pt	26770	26420	27596	27516 pt	28363	28317
6721	26411	26780	26480	27597	27511 pt 27512 pt 27513 pt 27514 pt	28364	28318 28319
		26781	26481		27515 pt	28656	2911C
6722	26413	26782	26482		27516 pt	28691	2911B
6723	26414	26790	26460 pt	27598	27519	28916	28915
6724	2641B		26490	27599	27531	28917	26915
6730	26430 pt	26791	26493	2759A	27510 pt	2911D	2911D pt
6731	26435	26792	26494	27960	27530	29990	2911D pt
5732	26436	26793	26496		27950		29990
6733	26437	26794	26460 pt	27961	27951 35557 pt	31430	31430 31433
6740	26430 pt	26795	26497	27962	27952		31434 31435
6741	26434	27416 27417	27411	27963	27532	31440	31440 31445
26742	26438	27417	27412	-	27547 27930 27940		31446 31447
							31448
6750	26450	27419	27414	28247	28243 28245	31490	31490
6751	26453	2741A 2741B	27415	28248	28246		31491 31493 31495
26752	26454	27590	27510 pt	28350	2831A		31496 31497

APPENDIX D. Changes in Census of Manufactures Product Codes for 1987

report forms for	100/1										
1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
20119 14	20119 14	20119 12 20119 13	20159 17	20179 17	20179 17	20343 21	20341 21	20341 21	20488 21	20488 21	20488 18
00440 45	0044B 45		20159 51	20179 51	20179 51	20343 23	20341 23	20341 23	20488 23	20488 23	20488 17 pt
2011B 15	2011B 15	2011A 15	20159 53	20179 53	20179 53	20343 29	20341 29	20341 29	20488 25	20488 25	20488 19 pt
2011B 41	2011B 41	2011A 41	20159 55	20179 55	20179 55	20343 31	20341 31	20341 32	20488 31	20488 31	20488 17 pt
2011B 55	2011B 55 2011B 99	2011A 55	20159 57		20179 57			20341 33 20341 35	20488 33	20488 33	20488 19 pt
2011B 99	20116 99	2011A 31 2011A 51	20226 00	20179 57	20220 00	20352 31 20352 34	20352 31 20352 34	20352 33	2048A 01	20475 35	20475 35
20135 13 20135 17	20135 13 20135 17	20130 00	20235 22	20235 22	20235 28 pt	20354 35	20354 35	20354 31	2048A 03	20475 52	20475 52
20151 33	20161 33	20161 33	20235 29	20235 29	20235 21			20354 33 20354 39	2048A 05	20476 61	20476 61
20151 34	20161 34	20161 34			20235 28 pt	20382 26 20382 28	20382 26 20382 28	20382 27	2048A 07	20476 63	20476 63
20151 36	20161 36	20161 36	20239 23	20239 23	20239 29 pt	20384 51	20383 51	20383 51	2048A 09	20476 65	20476 65
20151 39	20161 39	20161 39	20239 25	2099A 12	2099A 11 pt	20384 59	20383 59	20383 59	2048A 11	20476 67	20476 67
	20171 39	20171 39	20239 28	20239 28	20239 29 pt	20384 63	20383 63	20381 18	2048A 13	20476 69	20476 69
20151 41	20161 41 20171 41	20161 41 20171 41	20239 32 20239 38	20239 32 20239 38	20239 31	20384 69	20383 69	20383 61 pt	20512 39 20512 40	20512 39 20512 40	20512 38
20152 21	20162 21 20172 21	20162 21 20172 21			20239 37 20239 39	20411 26	20411 26	20411 24	20512 42	20512 42	
20152 23	20162 23	20162 23	20240 31	20240 31	20240 98 pt		2011120	20411 25	20530 11	20381 11	20381 11
	20172 23	20172 23	20240 52 20240 54	20240 52 20240 54	20240 51	20412 19	20412 19	20412 00 20412 17	20530 13	20381 13	20381 13
20153 22	20163 22 20173 22	20163 21 pt 20173 21 pt	20240 99	20240 99	20240 98 pt	20415 91	20383 65	20383 61	20530 14	20381 14	20381 14
20153 24	20163 24	20163 23 pt	20267 11	2099B 11	2099B 11	20415 93	20383 66		20530 17	20381 17	20381 17
20450.00	20173 24	20173 23 pt	20267 13	2099B 13	2099B 13	20430 21 20430 23	20430 21 20430 23	20430 19	20530 19	20381 19	20381 19
20153 26	20163 26 20173 26	20163 25 pt 20173 25 pt	20267 14	2099B 14	2099B 19 pt	20430 55	20430 55	20430 52 pt	20642 00	20652 00	20652 00
20153 27	20163 27	20163 21 pt 20163 23 pt	20267 16	2099B 16		20430 57	20430 57	20430 53 pt	20643 00	20653 00	20653 00
	20173 27	20163 25 pt 20173 21 pt	20267 17	20267 17	20266 17	20430 61	20430 61	20430 59 pt	20649 21	20659 21	20659 21
		20173 23 pt 20173 25 pt	20267 18	2099B 18	2099B 19 pt	20430 63	20430 63	20430 52 pt 20430 53 pt	20649 76	20659 76	20659 76
20154 14	20164 14 20174 14	20164 14 20174 14	20268 13	2099B 51	2099B 51			20430 59 pt	20669 11	20668 11 20998 11	20668 11 20998 11
20154 16	20164 16	20164 16	20268 15	20268 15	20266 15	20450 91 20450 93	20383 67 20383 68	20383 61	20669 21	20668 21 20998 21	20668 21 20998 21
	20174 16	20174 16	20268 19	20268 19	20266 19	20464 72	20464 72	20464 69	20669 63	20668 63	20668 63
20155 11	20165 11 20175 11	20165 11 20175 11	20324 97 20324 99	20324 97 20324 99	20324 98	20464 75	20464 70			20998 63	20998 63
20155 13	20165 13	20165 13	20331 13	20331 13	20331 71	20481 21	20481 21	20481 13 pt	20669 71	20668 71 20998 71	20669 71 20998 71
	20175 13	20175 13	20331 32	20331 32	20331 72	20481 22	20481 22	20481 17 pt 20481 26 pt	20669 75	20668 75 20998 75	20668 75 20998 75
20155 15	20165 15 20175 15	20165 15 20175 15	20331 36	20331 36	20331 73	20481 24	20481 24	20481 28 pt	20660 81	20668 81	20668 81
20155 31	20165 31 20175 31	20165 31 20175 31	20331 38	20331 38	20331 74	20481 31	20481 31	20481 20 pt	20669 81	20668 92	20668 92
20155 32	20165 32	20165 32	20331 41	20331 41	20331 75	20481 32	20481 32	20481 17 pt	20003 32	20998 92	20998 92
	20175 32	20175 32	20332 05	20332 05	20332 08 20332 09	20481 53	20481 33	20481 26 pt	20669 93	20668 93 20998 93	20668 93 20998 93
20155 33	20165 33 20175 33	20165 33 20175 33			20332 92	20481 34	20481 34	20481 28 pt	20669 95	20668 95	20668 95
20155 34	20165 34	20165 34	20332 37	20332 37	20332 96	20483 01	20483 01	20483 00	20670 ::	20998 95	20998 95
20155 20	20175 34	20175 34	20336 14	20336 14	20336 13	20483 02	20483 02		20670 11 20670 14	20670 11 20670 14	20670 12
20155 39	20165 39 20175 39	20165 39 20175 39	20336 15 20336 31	20336 15 20336 31	20336 19	20485 03 20485 04	20485 03 20485 04	20485 00	20680 13	20657 13	20657 13
20155 48	20165 48 20175 48	20165 48 20175 48	2033B 21	2033B 21	2033B 00	20487 05	20487 05	20487 00	20680 15	20657 15	20657 15
20159 11	20179 11	20179 11	20343 13	20341 13	20341 13	20487 06	20487 06	20488 44	20680 17	20657 17	20657 17
20159 13	20179 13	20179 13	20343 15	20341 15	20341 15	20488 11	20488 11	20488 14	20680 33	20657 33	20657 33
20159 15	20179 15	20179 15	20343 18	20341 18	20341 18	20488 12 20488 13	20488 12 20488 13	20488 15	20680 35	20657 35	20657 35

1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
20680 37	20657 37	20657 37	20863 20-	20863 20—	20863 01-	20922 27	20922 27	20922 29	2099E 33	2099E 33	2099C 33
20680 53	20657 53	20657 53	Con.	Con.	Con. 20863 36 20863 37	20922 28 20922 31	20922 28 20922 31		2099E 38	2099E 38	2099C 38
20680 55	20657 55	20657 55			20863 38 20863 39	20923 11	20923 11	20923 21	2099E 39	2099E 39	2099C 39
20680 57	20657 57	20657 57			20863 42 20863 44	20923 13	20923 13		2099F 44	2099F 44	2099C 44
20680 61	20657 61	20657 61			20863 45 20863 47	20923 15 20923 17	20923 15 20923 17	20923 22	2099F 46	2099F 46	2099C 46
20740 98	20740 98	20740 00	20863 30	20863 30	20861 01 pt 20861 03 pt	20923 19	20923 19	20923 23	2099G 11	2099G 11	2099C 11
20750 98	20750 98	20750 00			20861 07 pt 20861 10 pt	20923 31	20923 31	20923 26	2099G 25	2099G 25	2099C 25
20760 94	20760 94	20760 00			20861 11 pt 20861 12 pt	20923 33	20923 33		2099G 51	2099G 51	2099C 51
20760 95 20760 96 20760 97	20760 95 20760 96 20760 97				20861 13 pt 20861 14 pt 20861 15 pt	20923 35	20923 35	20923 28 20923 29	2099G 85	2099G 85	2099C 85
20760 98	20760 98		-		20861 16 pt 20861 17 pt	20925 21	20925 21	20924 21	2099G 91	2099G 91	2099C 91
20821 01	20821 01	20821 14 20821 19 pt			20861 18 pt 20861 19 pt	20925 22	20925 22	20924 22	2099G 98	2099G 98	2099C 98
20821 02	20821 02	20821 15			20861 20 pt 20861 21 pt	20925 23	20925 23	20924 33 pt	2211B 00	2211B 00	22111 00 pt
		20821 19 pt	-		20861 22 pt 20861 23 pt 20861 24 pt	20925 24	20925 24	20924 24			22112 00 pt 22113 00 pt 22114 10 pt
20821 03	20821 03	20821 18 20821 19 pt			20861 26 pt 20861 27 pt	20925 25	20925 25	20924 25			22114 50 pt 22115 00 pt
20824 99	20824 99	20824 71 20824 81			20861 28 pt 20861 29 pt	20925 26	20925 26	20924 26			22116 00 pt
		20824 91			20861 31 pt 20861 32 pt	20925 31	20925 31	20924 31	2211C 00	2211C 00	22111 00 pt 22112 00 pt
20840 45 20840 46	20840 45 20840 46	20840 43			20861 33 pt 20861 34 pt	20925 32	20925 32	20924 32			22113 00 pt 22114 10 pt 22114 30 pt
20851 48	20851 48	20851 41	1		20861 36 pt 20861 37 pt	20925 33	20925 33	20924 33 pt			22114 50 pt 22115 00 pt
		20851 45 20851 49			20861 38 pt 20861 39 pt 20861 42 pt	20925 34	20925 34	20924 34			22116 00 pt
20863 10	20863 10	20861 01 pt	1		20861 44 pt 20861 45 pt	20925 35	20925 35	20924 35	2211D 00	2211D 00	22111 00 pt 22112 00 pt
		20861 03 pt 20861 07 pt			20861 47 pt	20925 36	20925 36	20924 36			22113 00 pt 22114 10 pt 22114 30 pt
		20861 10 pt 20861 11 pt 20861 12 pt 20861 13 pt 20861 14 pt	20864 10	20864 10	20861 51 20861 52 20861 53 20861 55	20926 11 20926 13 20926 98	20926 11 20926 13 20926 98	20924 98			22114 50 pt 22115 00 pt 22116 00 pt
		20861 15 pt 20861 16 pt 20861 17 pt			20861 56 20861 57 20861 58 20861 59	20951 15	20951 15	20915 18 20951 17	2211E 00	2211E 00	22111 00 pt 22112 00 pt 22113 00 pt
		20861 18 pt 20861 19 pt	20865 01	20865 01	20861 81 pt	20961 00	20992 13	20992 12			22114 00 22114 10 pt 22114 30 pt
		20861 20 pt 20861 21 pt	2005		20861 83 pt	20980 21	20981 21	20981 21			22114 50 pt 22116 00 pt
		20861 22 pt 20861 23 pt 20861 24 pt	20865 02	20865 02	20861 81 pt 20861 83 pt	20980 31	20981 31	20981 31	2211F 00	2211F 00	22117 00
		20861 25 20861 26 pt	20866 01	20866 01	20862 88 pt 20862 89 pt	20997 13	2099A 13	2099A 11 pt			22117 11 22117 31
		20861 27 pt 20861 28 pt	20866 02	20866 02	20862 85	20997 21	2099A 21	2099A 21			22117 51 22117 61
		20861 29 pt 20861 31 pt	20000 02	20000 02	20862 86 20862 88 pt	20997 31	2099A 31	2099A 31	2211G 10 2211G 30	2211G 10 2211G 30	22119 00
		20861 32 pt 20861 33 pt	-		20862 89 pt	20997 41	2099A 41	2099A 41	2211H 37	2211H 37	2211A 37
		20861 34 pt 20861 36 pt 20861 37 pt	20866 03	20866 03	20862 91	20997 61	20341 36	20341 36	2211H 42	2211H 42	2211A 42
		20861 38 pt	20866 04 20866 05	20866 04 20866 05	20861 93	20997 71	20440 19	20440 19	2211H 43	2211H 43	2211H 43
		20861 39 pt 20861 42 pt	20866 06	20866 06	20861 83 pt	20997 81	20982 35	20982 35	2211H 44	2211H 44	2211A 44
		20861 44 pt 20861 45 pt 20861 47 pt	20866 07	20995 85	20995 85	20997 85	20982 41	20982 41	2211H 46	2211H 46	2211A 46
20863 20	20863 20	20863 01	20866 09	20866 09	20860 00	20997 98	2099A 98	2099A 98	2211H 62	2211H 62	2211A 62
	20000 E0	20863 03 20863 07	20873 21	20873 21	20873 13 pt	20999 21	2099B 21	2099B 21	2211H 65	2211H 65	2211A 65
		20863 10 20863 12			20873 39 pt	20999 31	2099B 31	2099B 31	2211H 67	2211H 67	2211A 67
		20863 13 20863 14 20863 15	20873 23	20873 23	20873 13 pt 20873 39 pt	20999 35	2099B 35	2099B 98 pt	2211H 69	2211H 69	2211A 69
		20863 16 20863 17	20873 25	20873 25	20873 13 pt 20873 39 pt	20999 41	2099B 41	2099B 41	2211H 73	2211H 73	2211A 75
		20863 18 20863 19 20863 20	20873 41	20873 41	20873 13 pt 20873 39 pt	20999 53 20999 55 20999 98	2099B 53 2099B 55 2099B 99	2099B 98	2211H 75 2221B 00	2211H 75 2221B 00	22211 00 pt
		20863 21 20863 22	20873 43	20873 43	20873 13 pt 20873 39 pt	2099D 82	20995 82	20995 82			22212 00 pt 22213 00 pt 22214 00 pt
		20863 23 20863 24 20863 26	20072 45	20070 45	· · · · · · · · · · · · · · · · · · ·	2099D 83	20995 83	20995 83			22215 00 pt 22216 00 pt
		20863 27 20863 28	20873 45	20873 45	20873 13 pt 20873 39 pt	2099D 86	20995 86	20995 86			22217 10 pt 22217 30 pt
		20863 29 20863 31 20863 32	20910 19	20324 11 20910 19	20324 98 pt 20910 19	2099E 31	2099E 31	2099C 31	2221C 00	2221C 00	22214 00 pt 22215 00 pt

1987]										
1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
2221C 00-	22214 00 pt	22514 37	22512 37	22512 37	22840 51	22840 51	22840 15 pt 22840 28 pt	23531 01	23521 15	23521 15
COIL	22217 10 pt 22217 30 pt	22514 39	22512 39	22512 36 22512 38	22840 61	22840 61		23531 03	23521 41	23521 41
2221D 00	22211 00 pt	22514 45	22512 45				22950 00	23531 05	23521 83	23521 83
	22213 00 pt				22950 98	22950 98		23531 09	23521 91	23521 91
	22215 00 pt			22517 17	22991 00	22910 00 pt	22910 00 pt	23532 01	23522 12	23522 12
	22217 10 pt 22217 30 pt	22525 11	22523 11	22523 11	22991 12 22991 13	22910 12 22910 13	22910 11	23532 03	23522 15	23522 15
2221E 00	22211 00 pt	22525 15	22512 11	22512 11	22991 15	22910 15	22910 19	23532 05	23522 17	23522 17
	22213 00 pt	22525 17	22523 17	22523 17			22010.00	23532 09	23522 98	23522 98
	22215 00 pt	22525 21	22523 21	22523 21	22991 23	22910 23	22910 00	23533 01	23510 12	23510 12
	22217 10 pt 22217 30 pt	22525 27	22523 27	22523 27	22991 35	22910 35	22910 36 22910 38	23533 03	23510 41	23510 41
2221F 00	22211 00 pt	22525 31	22523 31	22523 31	22991 47	22910 47		23533 09	23510 93	23510 93
	22212 00 pt 22213 00 pt	22525 51	22523 51	22523 51	22994 22		22940 14 pt	23613 00	23613 00	23611 30 23612 00
	22215 00 pt	22525 57	22523 57	22523 57			22940 21 pt	23614 00	23614 00	23611 30
	22217 10 pt 22217 30 pt	22525 61	22523 61	22523 61	22994 31	22940 31	22940 14 pt 22940 21 pt	23615 00	23615 00	23611 10
2221H 10	22211 00 pt	22525 81	22523 81	22523 81	22994 35	22940 35	22940 14 pt	23692 00	23631 00	23631 00
	22213 00 pt	22526 25	22524 25	22524 25	20004.00	00040.00		23693 40	23691 40	23691 40
	22215 00 pt	22526 42	22517 13	22517 15 pt	22994 39	22940 39	22940 14 pt 22940 28	23693 70	23693 70	23691 70
	22217 10 pt 22217 30 pt				22994 41	22940 41	22940 41	23693 80	23691 80	23691 92
2221H 20	22211 00 pt		- Andrews Comment		22995 17	22930 17	22930 17	23693 93	23691 93	
	22213 00 pt				22995 19	22930 19	22930 19	23813 00	23813 00	23811 00 23812 00
	22215 00 pt 22216 00 pt	22617 00	22617 00	22617 31 22617 51	22995 32	22930 32	22930 32	23814 00	23814 00	23811 00 23812 00
	22217 30 pt	00010 00	20042.00		22995 33 22995 35	22930 33 22930 35	22930 34	23910 10	23910 10	23910 11
2221J 00	22218 00 22218 15	22619 00	22619 00	22619 31	22995 57	22930 57	22930 57			23910 17 23910 18
	22218 25 22218 35			22619 71	22996 01	22996 01	22992 61			23910 51 23910 57 23910 58
	22218 55	22628 00	22628 00	22628 20 22628 30	22996 03	22996 03	22992 75	23910 12	23910 12	23910 11
	22218 64 22218 67			22628 50 22628 61	22996 10	22996 10	22993 40		23910 19	23910 17
2221K 00	22219 15	22629 00	22629 00	22629 20 22629 30	22996 11	22996 11	22993 50	23910 21		
222114 24		_		22629 50 22629 61	23213 00	23213 00	23212 00 23214 00 pt	23910 25		23910 18
2221M 21	2221A 21 2221A 22	22731 00	22710 00	22710 00	23216.00	23216 00		-		23910 51
2221M 23	2221M 23 2221M 24	22732 20	22720 20	22720 20				23910 59 23910 61	23910 59 23910 61	23910 57
2221M 25		22732 40	22720 40	22720 40				23910 62	23910 62	23910 58
	2221A 26	22733 00	22790 00	22790 00				23921 11	23921 11	23921 12 23921 13
2221M 27	2221A 27 2221A 28	22815 10	22833 10	22831 00	1					23921 15 23921 17 23921 17
2221M 33	2221A 33	22815 20	22833 20	22833 20						23921 18 23921 19
		22822 21	22822 21	22822 00						23921 27 23921 28 23921 29
2221M 41	2221A 41 2221A 44				23259 12	23289 11	23289 11	23921 14	23921 14	23921 23
2221M 42	2221A 42 2221A 45	22823 11	22823 11	22823 27 pt 22823 32 pt 22823 35 pt	23261 00	23281 00	23281 00	23921 16	23921 16	23921 13
2221M 43	2221A 43	22823 13	22823 13	22823 27 pt	23262 00	23284 00	23284 00	23921 20	23921 20	23921 15
2221M 47				22823 35 pt	23269 00	23289 13	23289 13			
ZZZ 11V1 47	2221A 47 2221A 48	22823 15	22823 15	22823 27 pt 22823 32 pt	23299 11	23279 11	23279 00 pt	2002121	2032121	23921 18 23921 19
2221M 71	2221A 71 pt 2221A 72 pt	22840 31	22840 31	22823 35 pt	23299 13	23299 93	93000 00	23921 24	23921 24	23921 23 23921 25
2221M 77	2221A 71 pt 2221A 72 pt				23313 00	23313 00	23317 00 pt	23921 30	23921 30	23921 27
22512 17	22512 17	22840 41	22840 41	22840 15 pt	23314 00	23314 00	23317 00 pt	23921 31	23921 31	23921 28 23921 29
				o pt	23413 00	23413 00	23413 30			
	2221F 00 2221F 00 2221F 00 2221F 00 2221H 10 2221H 20 2221H 20 2221M 21 2221M 23 2221M 25 2221M 27 2221M 33 2221M 41 2221M 42 2221M 47 2221M 77	collected published 2221C 00— Con. 22214 00 pt —Con. 22217 10 pt 22217 30 pt 22210 00 pt 22215 00 pt 22216 00 pt 22217 10 pt 22217 30 pt 2221E 00 22211 00 pt 22217 30 pt 2221E 00 22211 00 pt 22213 00 pt 22216 00 pt 22216 00 pt 22216 00 pt 22217 10 pt 22217 10 pt 22217 00 pt 22216 00 pt 22217 10 pt 22217 30 pt 2221H 10 22211 00 pt 22217 10 pt 22217 00 pt 22218 00 pt 22218 00 pt 22217 00 pt 22218 02 pt 22218 25 2221J 00 22218 00 22218 00 22218 00 22218 00 22218 00 2221J 00 22218 00 22218 00 22218 00 22218 00 22218 00 2221J 00 22218 00 22218 00 22218 00 22218 00 2221J 00 22218 00 22218 00 2221J 00 22218 00 22218 00 2221J 00 22218 00 22218 00 2221A 00 22218 00 22218 00 2221B 00 22218 00 22218 00 2221B 00 2221	collected published published 2221C 00— Con. 22214 00 pt 22217 10 pt 22213 00 pt 22215 00 pt 22216 00 pt 22216 00 pt 22216 00 pt 22217 10 pt 22217 00 pt 22217 00 pt 22217 00 pt 22210 00 pt 22210 00 pt 22210 00 pt 22213 00 pt 22217 10 pt 22217 10 pt 22217 10 pt 22217 10 pt 22216 00 pt 22217 00 pt 22217 00 pt 22217 00 pt 22218 00 pt 22218 00 pt 22219 00 pt 22219 00 pt 22219 00 pt 22210 00 pt 22210 00 pt 22217 10 pt 22218 00 pt 22218 00 pt 22218 00 pt 22219 00 pt 22210 00 pt 22226 60 pt 22226 61 22226 61 2222	collected published published collected 2221C 00-1 22217 30 pt 22217 30 pt 22217 30 pt 22212 00 pt 22218 00 pt 22214 00 pt 22218 00 pt 22218 00 pt 22218 00 pt 22217 10 pt 22212 00 pt 22213 00 pt 22214 00 pt 22214 00 pt 22217 10 pt 22217 30 pt 22525 11 22525 27 22523 21 22523 21 22523 31 22525 31 22523 31 22525 51 22523 31 22525 61 22523 61 22523 61 22523 61 22523 61 22523 61 22524 61 22524 61 22524 61 22526 61 22526 61 22526 61 22526 61 22524 61 22526 62 22526 62 22526 62 22526 62 22526 61 22526 61 22526 61 22526 61 22526 61 22526 61 2252	Collected Published Collected Published	Cocine C				

1987	1987	1000	105	4007		1					
published	collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
23924 12	23924 12	23924 11 pt 23924 13 pt 23924 39 pt	24112 28	24112 28	24112 11 24112 15 24112 20	24363 98	24363 98	24363 01 pt 24363 03 pt	24994 14— Con. 24994 16	2499A 14— Con. 2499A 16	2499A 13 pt —Con. 2499A 15 pt
23924 14	23924 14	23924 11 pt 23924 13 pt	-		24112 22 24112 27 pt	24367 00	24367 00	24367 01 24367 03	24994 17	2499A 17	2499A 17
		23924 39 pt	24113 11 - 24113 13	24113 11 24113 13	24113 00	24411 27	24411 27	24411 25 24411 51	24994 19	2499A 19	2499A 19
23924 16	23924 16	23924 11 pt 23924 13 pt 23924 39 pt	24114 08 24114 10	24114 08 24114 10	24114 11	24411 63	24411 63	24411 65 24411 83	24994 23 24994 25	2499A 23 2499A 25	2499A 23 2499A 25
23924 33	23924 33	23924 31 pt 23924 39 pt	24114 12 24114 14	24114 12 24114 14	24114 13	24522 17 24522 19	24522 17 24522 19	24522 21	24994 41	2499A 23	2499A 41
23924 35	23924 35	23924 31 pt	24114 16	24114 16	24114 17 pt	24912 01	24912 01	24912 11	24994 51	2499A 51	2499A 51
23924 36	23924 36	23924 39	24114 18	24114 18	24114 19 pt	24912 03 24912 05	24912 03 24912 05		24994 54	2499A 54	2499A 53 2499A 55
23924 37	23924 37	23924 44 pt	24114 22	24114 22	24114 17 pt	24912 07	24912 07		24004 57	2400 A 57	
		23924 45 pt 23924 47 pt 23924 49 pt	24114 24	24114 24	24114 19 pt	24912 09 24912 12 24912 14	24912 09 24912 12 24912 14	24912 13	24994 57	2499A 57	2499A 57
23924 38	23924 38	23924 44 pt 23924 45 pt	24114 29 24114 33 24114 35	24114 29 24114 33 24114 35	24114 31	24912 16	24912 16	24913 11	24994 58	2499A 58 2499A 61	2499A 59 2499A 60 2499A 61
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report forms to											
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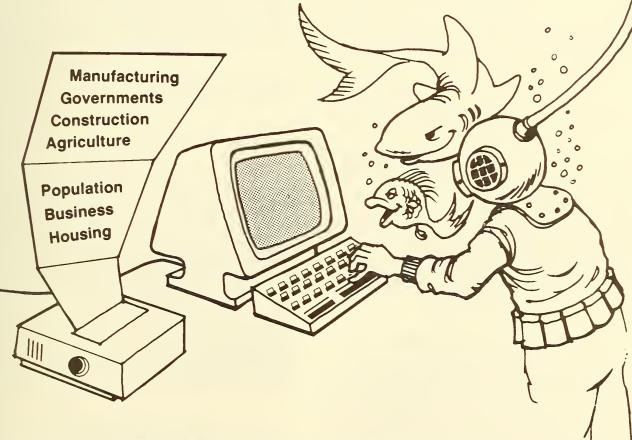


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PUBLICATION PROGRAM

1987 CENSUS OF MANUFACTURES

Publications of the 1987 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below Publications order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.

Preliminary Reports

Industry series—83 reports (MC87-I-20A(P) to -39D(P))

Preliminary Industry data are issued in 83 separate reports covering 459 industries. Preliminary summary data for the U.S. and States are released in one report.

Final Reports

Industry series—83 reports (MC87-1-20A to -39D)

Each of the 83 reports provides information for a group of related industries ("dairy products" includes industries for butter, cheese, milk, etc.) Final figures for the United States are shown for each of the 459 manufacturing industries on quantity and value of products shipped and materials consumed cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added buy manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment, State, and degree of primary product specialization.

Geographic area series—51 reports (MC87-A-1 to -51)

A separate report is being published for each State and the District of Columbia. Each report presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, MSA's, counties, and selected places. Comparative statistics for earlier census years are shown for the State and large MSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics (including inventories, assets, rents, and energy costs) are presented only in statewide totals.

Subject series—7 reports (MC87-S-1 to -7)

Each of the seven reports contains detailed statistics for an individual subject, such as concentration ratios in manufacturing, type of organization, water use in manufacturing, textile machinery in place, distribution of sales by class of customer, manufacturers' shipments to the Federal Government, and a general national-level summary.

Reference series—1 report (MC87-R-1)

The Numerical List of Manufactured and Mineral Products includes a description of the principal products and services published in the 1987 Censuses of Manufactures and Mineral Industries.

Location of Manufacturing Plants—1 report (MC87-LM)

This report includes data for number of establishments by four-digit SIC industry and by employment-size class for counties, incorporated places of 2,500 inhabitants or more, and zip codes for each State. (This report is available only on magnetic tape and CD-ROM.)

Analytical Reports—3 reports (AR87-1 to -3)

Exports From Manufacturing Establishments (AR87-1)

This report presents data on exports by two- and three-digit SIC industry groups for the United States and States. Information is presented on value of direct report shipments and estimates of the employment required to manufacture these products. Included are estimates of employment in manufacturing and nonmanufacturing establishments, hat supply parts, materials, and services for production of manufactured exports.

Selected Characteristics of Manufacturing Establishments That Export (AR87-2)

This report presents data on the number of manulacturing companies and establishments that export by major group, State, employment size and ratios of exports to shipments

Indexes of Production (AR87-3)

The indexes presented in this report are designed to measure the change in physical output of each manufacturing and mineral industry between 1982 and 1987

MICROFICHE

Every final published report in the 1987 Census of Manufactures will be available on microfiche.

PUBLIC-USE COMPUTER TAPES AND COMPACT DISCS

Data from the final industry series, geographic area series, and the Location of Manufacturing Plants report will be available on public-use computer tapes and compact discs-read only memory (CD-ROM). These tapes will provide the same information found in the final reports. Computerized data products are available for users who wish to summarize, rearrange, or process large amounts of data. These products, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, DC 20233.

OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, transportation, enterprise statistics, minority-owned businesses, and women-owned businesses also are available from the 1987 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. Separate announcements describing these reports are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.

